

NovoCure Ltd
Form DEFA14A
April 10, 2019

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 14A

Proxy Statement Pursuant to Section 14(a) of the

Securities Exchange Act of 1934

(Amendment No.)

Filed by the Registrant Filed by a Party other than the Registrant

Check the appropriate box:

Preliminary Proxy Statement

Confidential, for Use of the Commission Only (as permitted by Rule 14a-6(e)(2))

Definitive Proxy Statement

Definitive Additional Materials

Soliciting Material under § 240.14a-12

NovoCure Limited

(Name of Registrant as Specified In Its Charter)

(Name of Person(s) Filing Proxy Statement, if other than the Registrant)

Payment of Filing Fee (Check the appropriate box):

No fee required.

Fee computed on table below per Exchange Act Rules 14a-6(i)(1) and 0-11.

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- (1) Title of each class of securities to which transaction applies:
- (2) Aggregate number of securities to which transaction applies:
- (3) Per unit price or other underlying value of transaction computed pursuant to Exchange Act Rule 0-11 (set forth the amount on which the filing fee is calculated and state how it was determined):
- (4) Proposed maximum aggregate value of transaction:
- (5) Total fee paid:

Fee paid previously with preliminary materials.

Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount Previously Paid:
 - (2) Form, Schedule or Registration Statement No.:
 - (3) Filing Party:
 - (4) Date Filed:
-

*** Exercise Your Right to Vote *** Important Notice Regarding the Availability of Proxy Materials for the Shareholder Meeting to Be Held on May 22, 2019 NOVOCURE LIMITED Meeting Information Meeting Type: Annual Meeting For holders as of: March 19, 2019 Date: May22, 2019 Time:9:00AM EST Location: NovoCure Limited Second Floor, No. 4 The Forum Grenville Street St Helier JE2 4UF Jersey, Channel Islands 0000414658_1_R1.0.1018 NovoCure Limited Second Floor, No. 4 The Forum Grenville Street St. Helier JE2 4UF Jersey, Channel Islands You are receiving this communication because you hold shares in the above named company. This is not a ballot. You cannot use this notice to vote these shares. This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. You may view the proxy materials online at www.proxyvote.com or easily request a paper copy (see reverse side). We encourage you to access and review all of the important information contained in the proxy materials before voting. See the reverse side of this notice to obtain proxy materials and voting instructions.

- Before You Vote - How to Access the Proxy Materials Proxy Materials Available to VIEW or RECEIVE: I. Notice & Proxy Statement 2. Annual Report 1. Form 10-K How to View Online: Have the information that is printed in the box marked by the arrow Ixxxx xxxx I (located on the following page) and visit www.proxyvote.com. How to Request and Receive a PAPER or E-MAIL Copy: If you want to receive a paper or e-mail copy of these documents, you must request one. There is NO charge for requesting a copy. Please choose one of the following methods to make your request 1) SY INTERNET: www.proxyvote.com 2) SY TFLPHONE.: 1-800-579-1639 3) SY E.-MAIL*: sendmaterial@proxyvote.com * If requesting materials by e-mail, please send a blank e-mail with the information that is printed in the box marked by the arrow Ixxxx xxxx I (located on the following page) in the subject line. Requests, instructions and other inquiries sent to this e-mail address will NOT be forwarded to your investment advisor. Please make the request as instructed above on or before May 08, 2019 to facilitate timely delivery. - How To Vote- Please Choose One of the Following Voting Methods 0000414658_2 R.0.1.18 Vote In Person: Many shareholder meetings have attendance requirements including, but not limited to, the possession of an attendance ticket issued by the entity holding the meeting. Please check the meeting materials for any special requirements for meeting attendance. At the meeting, you will need to request a ballot to vote these shares. Vote By Internet: To vote now by Internet, go to www.proxyvote.com. Have the information that is printed in the box marked by the arrow Ixxxx xxxx xxxx xxxx I available and follow the instructions. Vote By Mail: You can vote by mail by requesting a paper copy of the materials, which will include a proxy card.

Voting Items the board of directors recommends you vote for the following: 1. Election of directors nominees 1A Jeryl L. Hilleman 1B Kinyip Gabriel Leung The Board of Directors recommends you vote for proposals 2 and 3, 2 The approval and ratification of the appointment, by the Audit Committee of our board of directors, of kost Forer Gabbay & kasierer, a member of Ernst & young global, as the auditor and independent registered public accounting firm of the company for the company's fiscal year ending December 31, 2019, 3 a non-binding advisory vote to approve executive compensation. Note: such other business as may properly come before the meeting or any adjournment thereof, 0000414658_3 R1.0.1.18

0000414658_4 R1.0.1.18

NovoCure Limited Second Floor, No. 4 The Forum Grenville Street St. Helier JE2 4UF Jersey, Channel Islands

VOTE BY INTERNET•www.proxyvote.com Use the Internet to transmit your voting instructions and for electronic delivery of information up until 11:59 P.M. EST on May 19, 2019. Have your proxy card in hand when you access the web site and follow the instructions to obtain your records and to create an electronic voting instruction form.

ELECTRONIC DELIVERY OF FUTURE PROXY MATERIALS If you would like to reduce the costs incurred by our company in mailing proxy materials, you can consent to receiving all future proxy statements, proxy cards and annual reports electronically via e-mail or the Internet. To sign up for electronic delivery, please follow the instructions above to vote using the Internet and, when prompted, indicate that you agree to receive or access proxy materials electronically in future years.

VOTE BY PHONE•1-800-690-6903 Use any touch-tone telephone to transmit your voting instructions up until 11:59 P.M. EST on May 19, 2019. Have your proxy card in hand when you call and then follow the instructions.

VOTE BY MAIL Mark, sign and date your proxy card and return it in the postage-paid envelope we have provided or return it to Vote Processing, c/o Broadridge, 51 Mercedes Way, Edgewood, NY11717.

TO VOTE , MARK BLOCKS BELOW IN BLUE OR BLACK INK AS FOLLOWS : KEEP THIS PORTION FOR YOUR RECORDS THIS PROXY CARD IS VALID ONLY WHEN SIGNED AND DATED. DETACH AND RETURN THIS PORTION ONLY

The Board of Directors recommends you vote **FOR** the following:

1. Election of Directors Nominees 1A Jeryl L . Hilleman 1B Kinyip Gabriel Leung The Board of Directors recommends you vote **FOR** proposals 2 and 3.

2 The approval and ratification of the appointment, by the Audit Committee of our Board of Directors, of Kost Forer Gabbay & Kasierer , a member of Ernst & Young Global, as the auditor and independent registered public accounting firm of the Company for the Company's fiscal year ending December 31 , 2019 . For Against Abstain 0 0 0 0 0 0 For Against Abstain 0 0 0 3

A non - binding advisory vote to approve executive compensation. 0 0 0

NOTE: Such other business as may properly come before the meeting or any adjournment thereof. Please sign exactly as your name (s) appear (s) hereon. When signing as attorney, executor, administrator, or other fiduciary, please give full title as such. Joint owners should each sign personally. All holders must sign. If a corporation or partnership, please sign in full corporate or partnership name by authorized officer. Signature [PLEASE SIGN WITHIN BOX] Date Signature (Joint Owners) Date 0000414659_1 R1.0.1.18

Important Notice Regarding the Availability of Proxy Materials for the Annual Meeting: The Notice & Proxy Statement, Annual Report and Form 10-K are available at www.proxvvote.com NovoCure Limited Annual General Meeting of Shareholders May 22, 2019 9:00AM EST This proxy is solicited by the Board of Directors The shareholder(s) hereby appoint Wilhelmus Groenhuysen, Todd Longsworth and Kimberly Burke, or any of them, as proxies, each with the power to appoint (his/her) substitute, and hereby authorizes them to represent and to vote, as designated on the reverse side of this ballot, all of the ordinary shares of NovoCure Limited that the shareholder(s) is/are entitled to vote at the Annual General Meeting of Shareholders to be held at 9:00 AM EST on May 22, 2019, at NovoCure Limited on the Second Floor, No. 4 The Forum, Grenville Street, St. Helier JE2 4UF Jersey, Channel Islands, and any adjournment or postponement thereof. This proxy, when properly executed, will be voted in the manner directed herein. If no such direction is made, this proxy will be voted in accordance with the Board of Directors' recommendations. Continued and to be signed on reverse side 0000414659_ R1.0.1.18

inimum age requirement specified in the Plan agreement. The Plan is subject to the provisions of the Employee Retirement Income Security Act of 1974 (ERISA).

Contributions: The Plan allows participants to contribute up to 100% of their compensation before taxes (limited to \$17,000 in 2012), as defined in the Plan. Participants may also contribute amounts representing distributions from other qualified defined benefit or defined contribution plans. The Bank contributes a discretionary matching contribution equal to 50% of the first 10% of an employee's compensation. Additional profit sharing amounts may be contributed at the option of the Bank's Board of Directors. The Plan did not make any profit sharing contributions for the year ended June 30, 2012.

Participant Accounts: Each participant's account is credited with the participant's contribution and the Bank's matching and profit sharing contribution. Plan earnings are allocated based on participant account balances, as defined. The benefit to which a participant is entitled is the benefit that can be provided from the participant's vested account.

Vesting: Participants are immediately vested in their voluntary contributions plus actual earnings thereon. Vesting in the Bank contributions portion of their accounts plus earnings thereon is determined on a graded schedule based on years of continuous service. A participant is 100 percent vested after six years of credited service.

Payment of Benefits: Upon termination of service due to death, disability or retirement from the Bank, a participant may elect to receive the vested interest of their account in the form of an annuity, a single sum cash payment, or a combination of the above. Active participants may also take distributions from the Plan for reasons of financial hardship or upon attainment of the age of 59½. In-service withdrawals are subject to certain limitations. Upon retirement, death or disability participants become 100% vested in their accounts.

Forfeitures: Forfeited nonvested accounts totaled \$21,292 and \$848 at June 30, 2012 and June 30, 2011, respectively. The forfeited nonvested amounts can be used to either reduce employer-matching contributions or allocate to all eligible employees. For the years ended June 30, 2012 and June 30, 2011, employer contributions were reduced by \$7,575 and \$17,746 from forfeited nonvested accounts, respectively.

Investment Options: Participants must direct both employee and employer contributions to be invested amongst various investment options as made available and determined by the plan administrator which are more fully described in the plan literature. If a participant fails to make an effective investment direction, the participant's contributions and employer contributions made on the participant's behalf are invested in the Principal Trust Target Date Fund. Participants may change their investment options any time throughout the year via direct phone or Internet access to Principal Financial Group.

KAISER FEDERAL BANK
EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2012 AND 2011

Notes Receivable from Participants: Notes receivable from participants are measured at their unpaid principal balance plus any accrued but unpaid interest. Participants may borrow from their fund accounts a minimum of \$1,000 up to a maximum equal to the lesser of \$50,000 or fifty percent of their vested account balance. The notes are secured by the balance in the participant's account and bear a fixed rate of interest that is available for similar notes from commercial lending institutions. Note terms may range from one to five years or longer if used to purchase the primary residence of the participant. Principal and interest are paid ratably through payroll deductions.

Administrative and Investment Management Expenses: The Bank pays substantially all administrative expenses for administration of the Plan. Certain other expenses are paid by the Plan. Note origination and maintenance fees are deducted from the participants account. Investment management fees are charged to the Plan as a reduction of investment return and included in the investment income (loss) reported by the Plan.

2. SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

General: Kaiser Federal Financial Group, Inc. (the "Company") is a Maryland corporation that owns all of the outstanding common stock of the Bank. It is the successor to K-Fed Bancorp following the completion of the second-step conversion and offering in November 2010. On November 19, 2010, the Company completed the conversion from a mutual holding company structure to a fully public stock holding company form of organization and related public offering. Concurrent with the completion of the offering, shares of K-Fed Bancorp common stock owned by public stockholders were exchanged for 0.7194 shares of the Company's common stock. All share information in this report for periods prior to the conversion has been revised to reflect the 0.7194:1 conversion ratio on shares outstanding.

Accounting records: The accounting records of the Plan are maintained with respect to Plan administration by Principal Financial Group and with respect to investment transactions by Principal Trust Company.

Basis of Accounting: The financial statements of the Plan are prepared using the accrual basis of accounting.

Payment of Benefits: Benefits are recorded when paid.

Estimates: The preparation of financial statements in conformity with accounting principles generally accepted in the United States of America requires the plan administrator to make estimates and assumptions that affect certain reported amounts and disclosures, and actual results may differ from these estimates. It is at least reasonably possible that a significant change may occur in the near term in the estimated fair value of the Plan's investment in employer securities.

Notes Receivable from Participants: Notes receivable from participants are reported at their unpaid principal balance plus any accrued but unpaid interest, with no allowance for credit losses, as repayments of principal and interest are

received through payroll deductions and the notes are collateralized by the participants' account balances.

Investment Valuation and Income Recognition: The Plan's investments are reported at fair value. Purchases and sales of securities are recorded on a trade-date basis. Interest income is recorded on the accrual basis. Dividends are recorded on the ex-dividend date. Net appreciation (depreciation) includes the Plan's gains and losses on investments bought and sold as well as held during the year.

Fair value is the price that would be received by the Plan for an asset or paid by the Plan to transfer a liability (an exit price) in an orderly transaction between market participants on the measurement date in the Plan's principal or most advantageous market for the asset or liability. Fair value measurements are determined in maximizing the use of observable inputs and minimizing the use of unobservable inputs. The hierarchy places the highest priority on unadjusted quoted market prices in active markets for identical assets or liabilities (level 1 measurements) and gives the lowest priority to unobservable inputs (level 3 measurements). The three levels of inputs within the fair value hierarchy are defined as follows:

Level 1: Quoted prices (unadjusted) for identical assets or liabilities in active markets that the Plan has the ability to access as of the measurement date.

Level 2: Significant other observable inputs other than level 1 prices such as quoted prices for similar assets or liabilities; quoted prices in markets that are not active; or other inputs that are observable or can be corroborated by observable market data.

Level 3: Significant unobservable inputs that reflect the Plan's own assumptions about the assumptions that market participants would use in pricing an asset or liability.

In some cases, a valuation technique used to measure fair value may include inputs from multiple levels of the fair value hierarchy. The lowest level of significant input determines the placement of the entire fair value measurement in the hierarchy.

The following descriptions of the valuation methods and assumptions used by the Plan to estimate the fair values of investments apply to investments held directly by the Plan.

Kaiser Federal Financial Group, Inc. common stock: The fair values of Kaiser Federal Financial Group, Inc. common stock are determined by obtaining quoted prices from a nationally recognized exchange (level 1 inputs).

Mutual funds: Mutual funds are valued at quoted market prices as reported on the active market on which the individual funds are traded, which represents net asset value (level 1 inputs).

Collective investment trust funds: The fair values of interests in collective investment trust funds, other than stable value funds, are based upon the net asset values of the funds as reported by the fund managers and as supported by the unit prices of actual purchase and sale transactions occurring as of or close to the financial statement date (level 2 inputs). The investment objective of the collective investment trust funds, other than stable value funds, is to seek total return consisting of long-term growth of capital and current income that are consistent with the investment strategy of investors who expects to retire at various years. The fair values of interests in stable value funds are based upon the net asset values of such funds reflecting all investments at fair value, including direct and indirect interests in fully benefit-responsive contracts, as reported by the fund managers (level 2 inputs). The investment objective of the stable value funds is to provide for preservation of capital, stability and predictability of returns, liquidity to pay plan benefits and high credit quality. With the exception of the stable value fund, each of the collective trust funds invests in securities and other financial instruments, initially obtained via its investment in other collective investments. The stable value fund invests in one or more bank, insurance company or synthetic investment contracts, and in short-term investments or other collective investment funds. Each collective trust fund provides for daily redemptions by the Plan with no advance notice requirements.

The methods described above may produce a fair value calculation that may not be indicative of net realizable value or reflective of future values. Furthermore, while the Plan believes its valuation methods are appropriate and consistent with other market participants, the use of different methodologies or assumptions to determine the fair value of certain financial instruments could result in a different fair value measurement at the reporting date.

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EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
NOTES TO FINANCIAL STATEMENTS
JUNE 30, 2012 AND 2011

Investments measured at fair value on a recurring basis are summarized below:

	Fair Value Measurements at June 30, 2012		
	Using		
	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Investments:			
Common Stock	\$962,731	\$—	\$ —
Mutual Funds:			
Domestic Equity Large Cap Funds	755,888	—	—
Domestic Equity Small/Mid Cap Funds	652,741	—	—
Real Estate Equity Funds	97,695	—	—
International Equity Fund	119,800	—	—
Fixed Income	190,067	—	—
Collective Investment Trust Funds:			
Stable Value	—	998,717	—
Balanced/Asset Allocation	—	1,428,405	—
Investments	\$2,778,922	\$2,427,122	\$ —

There were no significant transfers between Level 1 and Level 2 during the year ended June 30, 2012.

	Fair Value Measurements at June 30, 2011		
	Using		
	Quoted Prices in Active Markets for Identical Assets (Level 1)	Significant Other Observable Inputs (Level 2)	Significant Unobservable Inputs (Level 3)
Investments:			
Common Stock	\$1,144,810	\$—	\$ —

Mutual Funds:			
Domestic Equity Large Cap Funds	727,207	—	—
Domestic Equity Small/Mid Cap Funds	578,249	—	—
Real Estate Equity Funds	95,737	—	—
International Equity Fund	104,325	—	—
Fixed Income	143,914	—	—
Collective Investment Trust Funds:			
Stable Value	—	1,579,616	—
Balanced/Asset Allocation	—	986,244	—
Investments	\$2,794,242	\$2,565,860	\$ —

Fully Benefit-Responsive Investment Contracts: While Plan investments are presented at fair value in the statement of net assets available for benefits, any material difference between the fair value of the Plan's indirect interests in fully benefit-responsive investment contracts and their contract value is presented as an adjustment line in the statement of net assets available for benefits, because contract value is the relevant measurement attribute for that portion of the Plan's net assets available for benefits. Contract value represents contributions made to a contract, plus earnings, less participant withdrawals and administrative expenses. Participants in fully benefit-responsive contracts may ordinarily direct the withdrawal or transfer of all or a portion of their investment at contract value. The Plan holds an indirect interest in such contracts through its investment in a stable value fund.

Risks and Uncertainties: The Plan holds various investments. Investments are exposed to various risks such as interest rate, market, liquidity and credit risks. Due to the level of risk associated with certain investments and the sensitivity of certain fair value estimates to changes in valuation assumptions, it is at least reasonably possible that changes in the fair values of investments will occur in the near term and that such changes could materially affect participants' account balances and the amounts reported in the statement of net assets available for benefits.

3. INVESTMENTS

The following presents the fair values of investments, as of June 30, 2012 and 2011, that represent 5 percent or more of the Plan's net assets at the dates indicated:

	2012	2011
Kaiser Federal Financial Group, Inc. Common Stock	\$962,731	\$1,144,810
Union Bond & Trust Company – Principal Stable Value Signature Fund (Contract value – 2012: \$975,382; 2011: \$1,543,272)	998,717	1,579,616
Principal Global Investors – S&P 400 Index Advpr Fund	418,121	404,600
T. Rowe Price Funds – Large Cap Growth I Advpr Fund	406,549	434,291
Principal Trust Company – Principal Trust (SM) Income Fund	285,029	305,329

KAISER FEDERAL BANK
 EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
 NOTES TO FINANCIAL STATEMENTS
 JUNE 30, 2012 AND 2011

The Plan's investments (including gains and losses on investments bought and sold, as well as held, during the year) appreciated (depreciated) in value as follows:

	Year Ended June 30, 2012
Kaiser Federal Financial Group, Inc. Common Stock	\$188,600
Mutual Funds	(15,636)
Collective Investment Trust Funds	54,883
	\$227,847

In addition, the Plan earned dividend and interest income from investments of \$71,976 for the year ended June 30, 2012.

4. PARTY-IN-INTEREST TRANSACTIONS

Parties in interest are defined under Department of Labor regulations as any fiduciary of the Plan, any party rendering service to the Plan, the employer, and certain others. Certain plan investments are shares of collective investment trust funds managed by Principal Financial Group and its affiliates. Principal Financial Group is the custodian and record keeper as defined by the Plan, and therefore, these transactions qualify as party-in-interest transactions.

After November 2010, the Plan also allows participants to invest their account balances in shares of Kaiser Federal Financial Group, Inc., see Note 2. The number of shares of common stock held by the Plan at June 30, 2012 and 2011 was 65,141 shares and 92,923 shares, respectively. The fair value of these shares at June 30, 2012 and 2011 was \$962,731 and \$1,144,810, respectively. An annual cash dividend of 0.26 dollars per share of common stock outstanding was paid during the year ended June 30, 2012. These transactions also qualify as party-in-interest transactions.

Additionally, the Plan allows notes receivable from participants in the Plan. These transactions also qualify as party-in-interest and totaled \$218,320 and \$206,093 at June 30, 2012 and 2011, respectively.

Certain administrative functions are performed by officers or employees of the Bank. No such officer or employee receives compensation from the Plan. Some administrative expenses of the Plan are paid directly by the Bank.

5. PLAN TERMINATION

Although it has not expressed any intent to do so, the Bank has the right under the Plan to discontinue its contributions at any time and to terminate the Plan subject to the provisions of ERISA. In the event of plan termination, participants will become 100% vested in their accounts.

6. TAX STATUS

The Plan is provided by Principal Financial Group. Plan management intends to file an application with the Internal Revenue Service ("IRS") for a letter of determination in accordance with the applicable sections of the Internal Revenue Code ("IRC") prior to February 2013. The Plan administrator believes that the Plan is designed and is currently being operated in compliance with the applicable requirements of the IRC.

7. RECONCILIATION OF FINANCIAL STATEMENTS TO FORM 5500

The following is a reconciliation of net assets available for benefits per the financial statements at June 30, 2012 and June 30, 2011, to the Form 5500:

	2012	2011
Net assets available for benefits per the financial statements	\$5,403,144	\$5,529,851
Deficiency of contract value over estimated fair value of investment in stable value fund	23,335	36,344
Change in unpaid accrued participant loan interest from the current year to prior year	47	—
Employer contributions receivable	(1,981)	—
Employee contributions receivable	(134)	—
Net assets per the Form 5500	\$5,424,411	\$5,566,195

The following is a reconciliation of the change in net assets available for benefits for the plan year ended June 30, 2012, per the financial statements to the net income reported in the 2011 Form 5500:

Decrease in net assets available for benefits per the financial statements	\$126,707
Employer contributions receivable	1,981
Employee contribution receivable	134
Change in deficiency of contract value over estimated fair value of investment in stable value fund from the current year to prior year	13,009
Change in unpaid accrued participant loan interest from the current year to prior year	(49)
Immaterial adjustment	2
Net loss per the Form 5500	\$141,784

8. SUBSEQUENT EVENTS

On October 9, 2012, the Company announced effective November 13, 2012, the Bank will be renamed Simplicity Bank. In addition, the Company will change its name to Simplicity Bancorp, Inc. and its trading symbol to SMPL. Consequently, the Plan will be renamed the Simplicity Bank Employees' Savings & Profit Sharing Plan.

SUPPLEMENTAL SCHEDULES

KAISER FEDERAL BANK

EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN

SCHEDULE H, LINE 4(a) – SCHEDULE OF DELINQUENT PARTICIPANT CONTRIBUTIONS
YEAR ENDED JUNE 30, 2012

Name of plan sponsor: Kaiser Federal Bank
Employer identification number: 95-1867697
Three-digit plan number: 002

Check here if Late Participant Loan Repayments are Included	Total that Constitute Nonexempt Prohibited Transactions			Total Fully Corrected Under VFCP And PTE 2002-51
	Contributions Not Corrected	Contributions Corrected Outside VFCP	Contributions Pending Correction In VFCP	
		\$134		

KAISER FEDERAL BANK
EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
JUNE 30, 2012

(a)	(b) Identity of Issuer, Borrower, Lessor, or Similar Party	(c) Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par, or Maturity Value	(d) Cost	(e) Current Value
		Common Stock		
*	Kaiser Federal Financial Group, Inc.	Company Stock	** \$	962,731
		Mutual Funds – Fixed Income		
	Franklin Advisors, Inc.	Franklin High Income R Fund	**	42,723
	PIMCO	Pimco Total Return R Fund	**	147,344
*	Principal Global Investors	Real Estate Sec Adv Pref Fund	**	97,695
		Mutual Funds - Equity		
	Capital Research and Mgmt Co.	AM FDS Europacific Grth R3 Fund	**	97,712
	Franklin Advisors, Inc.	Franklin Small Cap Value R Fund	**	34,369
	Prudential Investments, LLC.	Prudential Small Company R Fund	**	5,925
	Capital Research and Mgmt Co.	AM FDS New Persp R3 Fund	**	22,088
*	Principal Global Investors	S&P 400 Index Advpr Fund	**	418,121
*	Principal Global Investors	S&P 500 Index Advpr Fund	**	203,733
*	Principal Global Investors	S&P 600 Index Advpr Fund	**	143,328
	Columbus Circle Investors	Midcap Growth R3 Fund	**	17,126
	T. Rowe Price Funds	Largecap Growth I Advpr Fund	**	406,549
	Putnam Advisory Company	Putnam Equity Income M Fund	**	145,606
	T. Rowe Price Funds	T. R Price Mid-cap Value R Fund	**	33,872
		Collective Investment Trust Funds		
*	Principal Trust Company	Prin Trust(SM) Target 2055 Fund	**	15,249
*	Principal Trust Company	Prin Trust(SM) Target 2050 Fund	**	30,968
*	Principal Trust Company	Prin Trust(SM) Target 2045 Fund	**	105,921
*	Principal Trust Company	Prin Trust(SM) Target 2040 Fund	**	112,854
*	Principal Trust Company	Prin Trust(SM) Target 2035 Fund	**	189,589
*	Principal Trust Company	Prin Trust(SM) Target 2030 Fund	**	128,461
*	Principal Trust Company	Prin Trust(SM) Target 2025 Fund	**	250,574
*	Principal Trust Company	Prin Trust(SM) Target 2020 Fund	**	157,257
*	Principal Trust Company	Prin Trust(SM) Target 2015 Fund	**	71,862
*	Principal Trust Company	Prin Trust(SM) Target 2010 Fund	**	80,641
*	Principal Trust Company	Prin Trust(SM) Income Fund	**	285,029

KAISER FEDERAL BANK
 EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
 SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
 JUNE 30, 2012

(a)	(b) Identity of Issuer, Borrower, Lessor, or Similar Party	(c) Description of Investment, Including Maturity Date, Rate of Interest, Collateral, Par, or Maturity Value	(d) Cost	(e) Current Value
		Collective Investment Trust Funds (Con't)		
*	Union Bond & Trust Company	Principal Stable Value Signature Fund	**	998,717
*	Participants	Notes Receivable from Participants Note Receivable from Participants: Interest rates of 4.25% to 9.25%, maturing through January 2022	**	218,320
				\$ 5,424,364

* Represents a party-in-interest

** Assets are participant-directed investments; therefore, cost information is not required.

KAISER FEDERAL BANK
EMPLOYEES' SAVINGS AND PROFIT SHARING PLAN
SCHEDULE H, LINE 4(i) – SCHEDULE OF ASSETS (HELD AT END OF YEAR)
JUNE 30, 2012

SIGNATURES

The Plan. Pursuant to the requirements of the Securities Exchange Act of 1934, the trustees (or other persons who administer the employee benefit plan) have duly caused this annual report to be signed on its behalf by the undersigned hereunto duly authorized.

KAISER FEDERAL BANK EMPLOYEES'
SAVINGS & PROFIT SHARING PLAN

By: Authorized Officer of Kaiser
Federal Bank

Date: December 19, 2012

By: /s/Dustin Luton
Name: Dustin Luton
Title: President, Chief Executive
Officer

