

OFS Capital Corp
Form 8-A12B
November 07, 2012

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR 12(g) OF
THE SECURITIES EXCHANGE ACT OF 1934

OFS CAPITAL CORPORATION

(Exact name of registrant as specified in its charter)

Delaware
(State of incorporation
or organization)

46-1339639
(I.R.S. Employer
Identification No.)

2850 West Golf Road, 5th Floor

60008

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Rolling Meadows, Illinois
(Address of principal executive offices) (Zip Code)
Securities to be registered pursuant to Section 12(b) of the Act:

| Title of Each Class to be so Registered | Name of Each Exchange on Which Each Class is to be Registered |
|--|--|
| Common Stock, \$0.01 par value | The NASDAQ Stock Market LLC |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-166363 (if applicable)

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of class)

Item 1. Description of Registrant's Securities to be Registered.

The securities to be registered hereby are shares of common stock, par value \$0.01 per share, of OFS Capital Corporation (the Company). The description of the shares of common stock contained in the section entitled "Description of Our Capital Stock" in the prospectus included in the Company's Registration Statement on Form N-2 (File No. 333-166363), filed with the Securities and Exchange Commission on April 29, 2010, as amended from time to time, is hereby incorporated by reference herein. Any form of prospectus or prospectus supplement to such Registration Statement that includes such description and that is subsequently filed is hereby also incorporated by reference herein.

Item 2. Exhibits.

3.1 Form of Certificate of Incorporation of OFS Capital Corporation*

3.2 Form of By-Laws of OFS Capital Corporation*

4.1 Form of Stock Certificate of OFS Capital Corporation*

* Incorporated by reference to Amendment No. 3 to the Company's Registration Statement on Form N-2 (File No. 333-166363), filed on March 17, 2010.

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

OFS CAPITAL CORPORATION

(Registrant)

By: /s/ Glenn R. Pittson

Name: Glenn R. Pittson

Title: Chief Executive Officer

Dated: November 7, 2012