

Edgar Filing: MDC PARTNERS INC - Form 8-K

supplement the information contained in the Company's recently filed Form 10-Q and other SEC reports, the Company has prepared the attached restated condensed consolidated balance sheets as at December 31, 2002, March 31, 2003, June 30, 2003, September 30, 2003, December 31, 2003, March 31, 2004 and June 30, 2004.

The foregoing information (including the exhibit hereto) is being furnished under "Item 7.01. Regulation FD Disclosure." Such information (including the exhibit hereto) shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

The filing of this Report and the furnishing of this information pursuant to Items 7.01 and 9.01 (including the restated condensed consolidated balance sheets) do not mean that such information is material or that the Company's disclosure of such information is required.

Item 9.01. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Financial Statements

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: January 12, 2005

MDC Partners Inc.

By:

/s/ Glenn Gibson

Glenn Gibson
Senior Vice President, Finance