

HEALTHSOUTH CORP
Form 8-K
June 21, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

**FORM 8-K
CURRENT REPORT**
**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 18, 2004

HEALTHSOUTH Corporation

(Exact Name of Registrant as Specified in its Charter)

1-10315

(Commission
File Number)

63-0860407

(IRS Employer
Identification No.)

One HEALTHSOUTH Parkway, Birmingham, Alabama

(Address of Principal Executive Offices)

35243

(Zip Code)

(205) 967-7116

(Registrant's Telephone Number, including Area Code)

ITEM 5. Other Events and Required FD Disclosure.

HEALTHSOUTH Corporation today issued a press release entitled: "HealthSouth Announces Success of Consent Solicitations for 7.000% Senior Notes Due 2008 and 7.375% Senior Notes Due 2006."

A copy of the press release is attached hereto as Exhibit 99 and incorporated herein by reference.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits

See Exhibit Index.

SIGNATURES

By: /s/ Gregory L. Doody

Name: Gregory L. Doody
Title: Executive Vice President,
General Counsel and Secretary

Dated: June 21, 2004

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description</u> |
|--------------------|---|
| 99 | Press release of HEALTHSOUTH Corporation dated June 21, 2004. |
