

MITSUBISHI TOKYO FINANCIAL GROUP INC

Form 6-K

May 27, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of May, 2003

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MITSUBISHI TOKYO FINANCIAL GROUP, INC.  
(Translation of registrant's name into English)

4-1, Marunouchi 2-chome, Chiyoda-ku  
Tokyo 100-6326, Japan  
(Address of principal executive offices)

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[Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F        Form 40-F  
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[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the  
Commission pursuant to Rule 12g3-2(b) under the Securities  
Exchange Act of 1934.]

Yes            No      
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the  
registrant has duly caused this report to be signed on its behalf by the  
undersigned, thereunto duly authorized.

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Date: May 26, 2003

MITSUBISHI TOKYO FINANCIAL GROUP, INC.

By: /s/ Atsushi Inamura

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Name: Atsushi Inamura  
Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi Tokyo Financial Group, Inc.

Liquidation of BTM Finance (Australia) Ltd.

Tokyo, May 26, 2003 --- Mitsubishi Tokyo Financial Group, Inc. (MTFG; President: Shigemitsu Miki) announced today that The Bank of Tokyo-Mitsubishi, Ltd. (BTM), a consolidated subsidiary of MTFG, has decided to liquidate BTM Finance (Australia) Ltd. (BTMF(A)).

BTMF(A) is a consolidated subsidiary of BTM's wholly-owned subsidiary, Bank of Tokyo-Mitsubishi (Australia) Ltd. (BTMA).

1. Outline of BTMF(A)

- (1) Address: 1 Macquarie Place, Sydney, N.S.W. 2000, Australia
- (2) Managing Director: Soichi Asaba
- (3) Capital: Australian dollars 20 million
- (4) Business: Financing business

2. Reason for Liquidation

BTM has decided to liquidate BTMF (A) and transfer the remaining assets of BTMF (A) to BTMA.

3. Timing of liquidation

Liquidation is expected by the end of March 2004.

4. Impact on MTFG's business forecast

This event is not expected to have any material effect on MTFG's business forecast for the current fiscal year.

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For further information, please contact:  
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Tel.: 81-3-3240-8136