

Edgar Filing: ALSTOM - Form 6-K

ALSTOM  
Form 6-K  
November 03, 2003

FORM 6-K  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934

For the month of October 2003

Commission File Number: 1-14836

ALSTOM

-----

(Translation of registrant's name into English)

25, avenue Kléber, 75116 Paris, France

-----  
(Address of principal executive offices)

Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F

Form 20-F    X  
-----

Form 40-F    \_\_\_\_\_

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes        \_\_\_\_\_

No        X  
-----

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes        \_\_\_\_\_

No        X  
-----

Indicate by check mark whether the Registrant, by furnishing the information contained in this Form, is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934

Yes        \_\_\_\_\_

No        X  
-----

If "Yes" is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b)

This Report on Form 6-K includes materials relating to an Ordinary and Extraordinary Shareholders' Meeting to be held on 18 November 2003, on second call. These materials make reference and relate in part to certain proposed

## Edgar Filing: ALSTOM - Form 6-K

issuances of securities by ALSTOM. The securities mentioned in these materials have not been and will not be registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or exemption from registration under the Securities Act.

These materials are not an offer to sell securities or the solicitation of an offer to buy securities, nor shall there be any offer or sale of securities in any jurisdiction in which such offer or sale would be unlawful.

30 September 2003

### ALSTOM RECEIVES WORLD'S LARGEST LNG CARRIER ORDER FROM GAZ DE FRANCE

ALSTOM, via its subsidiary Chantiers de l'Atlantique in Saint-Nazaire (France) has just received the confirmation of an order from Gaz de France for a liquefied natural gas (LNG) carrier of 153 500 m3. Its delivery is scheduled for the end of 2005. This order also includes an option for a sister ship to be delivered at the end of 2006.

This LNG carrier, which will have the largest capacity in the world, incorporates innovative technologies already developed for the LNG carrier Gaz de France energy, currently built at Chantiers de l'Atlantique; in particular diesel-gas electric propulsion system and a new insulation technology, CS1 type (foam insulation system).

This order demonstrates ALSTOM Marine's expertise in this market, for which it has already built 15 LNG carriers. It also underlines ALSTOM Marine's strategic focus on high added-value vessels, including cruise ships, ferries, naval vessels and scientific research vessels.

ALSTOM Marine's orderbook now consists of two LNG carriers (plus one option) for Gaz de France, one ferry for SeaFrance, one scientific vessel for Ifremer, two Landing Helicopter Docks (LHD) for the French Navy built in cooperation with DCN, one 71m+ luxury motor yacht, and two cruiseships, MSC Opera for MSC and Queen Mary 2 for Cunard (Carnival group).

Press enquiries: G. Tourvieille/ S. Gagneraud  
(Tel. +33 1 47 55 23 15)  
[internet.press@chq.alstom.com](mailto:internet.press@chq.alstom.com)

Investor relations: E. Chatelain  
(Tel. +33 1 47 55 25 33)  
[investor.relations@chq.alstom.com](mailto:investor.relations@chq.alstom.com)

7 October 2003

## Edgar Filing: ALSTOM - Form 6-K

### ALSTOM TO BUILD 168 METROPOLIS CARS FOR SHANGHAI METRO IN 184 MILLION ORDER

The Shanghai Mass Transit Yangpu Line Development Co. has ordered 28 six-car ALSTOM METROPOLIS trainsets worth about 184 million for the city's future Yangpu metro line.

The Yangpu line will run from the Yangpu district in the north of the city to Pudong in the southeast. The 23.4-kilometer line will have 24 stations and offer access to the future Universal Studios theme park and the World Expo 2010 park in Pudong.

The 168 METROPOLIS cars in this order are based on the vehicles that ALSTOM is building for the city's Xinmin line. Delivery is scheduled to begin in October 2005 and to be complete by the end of 2007.

ALSTOM's plant in Barcelona will manufacture the first train and car-body shells, and the Le Creusot site in France will manufacture bogie frames.

Chinese content will account for 70 percent of the manufacturing. Shanghai ALSTOM Transport Co. (SATCO), a joint venture between ALSTOM and Shanghai Electric Corp., will complete assembly of the cars and carry out the painting, fitting out and testing of the vehicles.

The project includes a technology-transfer program for the build of bogie frames, the assembly of bogies and of aluminum modules, and for the electrical equipment for traction motors.

Faced with fast-growing demand for mass public transportation, the city is planning to build nine new metro lines. Shanghai has ordered nearly 500 ALSTOM metro cars for the Xinmin, Pearl and Yangpu metro lines. Eleven trains are already in service on the Pearl line, and trains should enter service on the Xinmin line by the end of the year.

"Our success in Shanghai shows the contribution that ALSTOM can make in the Asia-Pacific region," said Philippe Mellier, president of ALSTOM Transport,

7 October 2003

### ALSTOM WILL SUPPLY ERTMS TRAIN-CONTROL SOLUTION FOR BETUWERROUTE RAIL LINE IN THE NETHERLANDS

ALSTOM, in cooperation with consortium partner Holland Railconsult, will supply its ATLAS 200 train-control and signaling solution for the Betuweroute, a dedicated freight rail line from the international seaport of Rotterdam to the German border.

The total value of the contract awarded by ProRail, the Netherlands' rail-infrastructure authority, is 75 million; ALSTOM's share is 62 million.

The ATLAS 200 train-control solution is ALSTOM's implementation of ERTMS at Level 2. ERTMS is the new European Rail Traffic Management System, made up of standards for train control, called the European Train Control System, and radio transmission, called GSM-R. (See the notes below for more information on ERTMS.)

## Edgar Filing: ALSTOM - Form 6-K

The primary purpose of ERTMS is cross-border interoperability of trains. Along with interoperability, ERTMS will deliver the benefits of increased safety, higher speeds and increased capacity for Europe's rail networks.

ALSTOM, with other rail-industry companies, has been at the forefront of ERTMS development from the definition of standards through validation to testing. ALSTOM has been testing its ERTMS solution on a pilot line in the Maastricht area in the Netherlands as well as on test tracks in France, Italy and the United Kingdom.

The installation of this ERTMS system on the Betuweroute will make the Netherlands one of the first countries in Europe to introduce ERTMS Level 2 on an operational line and confirm ALSTOM's position as a world leader in the implementation of ERTMS.

The 160-kilometer Betuweroute is currently under construction by ProRail's Betuweroute project organization. The line was commissioned by the Dutch Ministry of Transport, Public Works and Water Management and is due to enter service in 2007.

14 October 2003

### ALSTOM TO SUPPLY AND MAINTAIN 40 COMMUTER TRAINS IN 190 MILLION CONTRACT WITH RENFE

RENFE, the Spanish national railway company, has awarded ALSTOM a contract worth 190 million to supply and maintain 40 electric commuter trains.

The contract is for 20 four-car trainsets and 20 three-car trainsets, a total of 140 cars. ALSTOM will build the cars according to the specifications of RENFE's platform for its new generation of modular commuter trains, called Civia.

The trains, based on the latest railway technology, will offer high levels of performance and safety. More specifically, its features will be the following :

- the traction system is from ALSTOM's service-proven line of ONIX drives, which offer reduced volumes and lighter weight.
- computer-based onboard control systems send train information via digital transmission to the command center and to the depot workshop. Onboard computers will also make self-diagnostic applications possible, which helps reduce maintenance costs.
- with an aluminum-alloy body shell, the lightweight trains offer energy-cost savings.
- thanks to the modularity of the vehicles, the articulated trainsets may be configured with different combinations, depending on service needs.
- a low-floor entrance will offer passengers, including those with reduced mobility, easy access. A continuous gangway throughout the train further enhances passenger comfort.

ALSTOM's Barcelona factory will manufacture the body shells, assemble and test the trains. The bogies will be supplied by ALSTOM's factory in Valencia, Spain, with Charleroi in Belgium manufacturing electrical equipment and Saint-Ouen in France supplying the train-control systems.

Press relations: S. Gagneraud / G. Tourvieille  
(Tél. +33 1 47 55 25 87)

## Edgar Filing: ALSTOM - Form 6-K

internet.press@chq.alstom.com

Investor relations: E. Chatelain  
(Tél. +33 1 47 55 25 33)  
Investor.relations@chq.alstom.com

16 October 2003

### ALSTOM SIGNS TWO 8-YEAR LONG-TERM SERVICE AGREEMENTS IN ASIA

ALSTOM has signed two 8-year long-term service agreements (LTSA) with the Baosteel Group in China and with the Socialist Republic of Vietnam's National Utility, Electricity Vietnam (EVN).

The LTSA contract with the Baosteel Group in China covers the supply of maintenance services for the Bao Shan combined-cycle cogeneration power plant. The Baosteel Group is one of the major corporations in the Asian steel market and is the largest producer of high-tech and high-value-added steel products in China.

The contract comprises the supply of new and reconditioned hot gas path components and technical field service personnel to carry out the scheduled major inspections and all field assessments for a period of 8 years.

The 144 MW Bao Shan plant is powered by one ALSTOM-supplied GT11N2-LBTU gas turbine and one steam turbine. The plant, situated at Baosteel's steel mill close to Shanghai, burns blast furnace gas from the steel production and supplies its electrical power back into the mill. The GT11N2 gas turbine has, to date, accumulated over 170 starts and 39,000 operating hours.

In the Socialist Republic of Vietnam, the LTSA signed with EVN covers the supply of spare parts, reconditioning of hot gas path components and related outage and maintenance services for the Phu My 2.1 and Phu My 4 gas-fired combined-cycle power plants. Both plants are based on ALSTOM GT13E2 gas turbines. The two 450 MW plants are located in the Phu My Power complex in the Vung Tau province close to Ho Chi Minh City.

Both contracts demonstrate our customers' long-term confidence and reinforce the long-standing relationships that exists between ALSTOM and these two key customers in Asia.

Press relations: G. Tourvieille/S. Gagneraud  
(Tel. +33 1 47 55 23 15)  
internet.press@chq.alstom.com

Investor relations: E. Chatelain  
(Tel. +33 1 47 55 25 33)  
investor.relations@chq.alstom.com

17 October 2003

## Edgar Filing: ALSTOM - Form 6-K

### ALSTOM US 20-F FILING

Paris, 17 October 2003: ALSTOM has filed its Annual Report for the fiscal year ended 31 March 2003 on Form 20-F with the Securities and Exchange Commission. This form and a non-certified French translation, provided for information only, are available on ALSTOM's internet site «www.alstom.com».

The filing of the Annual Report on Form 20-F was to allow ALSTOM to take into account the already announced problems, encountered at ALSTOM Transport Inc's Hornell facility, and to reflect in detail the 22 September 2003 renegotiated financing package.

Press relations: S. Gagneraud / G. Tourvieille  
(Tel. +33 1 47 55 25 87)  
internet.press@chq.alstom.com

M : Communications  
L. Tingström  
(Tel. +44 789 906 6995)  
tingstrom@mcomgroup.com

Investor relations: E. Chatelain  
(Tel. +33 1 47 55 25 33)  
Investor.relations@chq.alstom.com

20 October 2003

### ALSTOM-LED CONSORTIUM CHOSEN FOR 360 MILLION METRO INFRASTRUCTURE CONTRACT IN TAIWAN

The Department of Rapid Transit Systems (DORTS) of Taipei City, Taiwan, has just declared the ALSTOM-led consortium "awarded bidder" for the Orange and Blue line extensions of the capital's metro system.

Once the order is confirmed, ALSTOM's share of this 360 million contract is expected to be worth approximately 125 million.

ALSTOM will be responsible for project management, system integration, the signaling and half of the track work and maintenance depot equipment. The signaling equipment will be similar to the equipment already supplied by ALSTOM and in service on the Taipei network.

ALSTOM's partner in this consortium is China Technical Consultant Inc., CTCI.

## Edgar Filing: ALSTOM - Form 6-K

Press relations: S. Gagneraud / G. Tourvieille  
(Tél. +33 1 47 55 25 87)  
internet.press@chq.alstom.com

Investor relations: E. Chatelain  
(Tél. +33 1 47 55 25 33)  
Investor.relations@chq.alstom.com

Société Anonyme with a share capital of 352,075,653.75  
Head Office : 25, avenue Kléber - 75116 Paris  
Registration number : 389 058 447 Paris

### NOTICE OF MEETING

The shareholders of ALSTOM are convened on Friday 7 November 2003 at 9:00 a.m. (Paris time), to participate in the Ordinary and Extraordinary Shareholder's Meeting which will be held at the head office, 25 avenue Kléber - 75116 Paris, on first notice of meeting to deliberate on the following agenda and proposed resolutions.

### AGENDA OF THE MEETING

Deliberating as an ordinary shareholders' meeting

- Board of Directors' report.
- Appointment of a new Director. (first resolution)
- Authorisation to be granted to the Board of Directors to issue subordinated bonds ("TSDD"), which would be subscribed by the French Republic, or by any other entity controlled or guaranteed by it, subject to the adoption by this Meeting of the third, fourth, fifth, sixth and seventh resolutions. (second resolution)

Deliberating as an extraordinary shareholders' meeting

- Board of Directors' report.
- Special Auditors' reports.
- Authorisation to be granted to the Board of Directors to issue and allocate, free of charge, to shareholders warrants giving the right to purchase shares which would be issued pursuant to the fourth resolution below, subject to the adoption by this Meeting of the second, fourth, fifth, sixth and seventh resolutions. (third resolution)
- Authorisation to be granted to the Board of Directors to increase the share capital by the issuance of shares with waiver of preferential subscription rights, for the benefit of BNP PARIBAS, Crédit Agricole Indosuez, CLIFAP, EZEPART, Crédit Industriel et Commercial, CDC Ixis -

## Edgar Filing: ALSTOM - Form 6-K

Société anonyme with capital of 352,075,653.75  
25, avenue Kléber - 75116 PARIS (France)  
www.alstom.com  
-----  
389 058 447 RCS PARIS

29 October 2003

### ALSTOM WILL DESIGN AND SUPPLY THE ELECTRICAL AND MECHANICAL INFRASTRUCTURE FOR A NEW METRO LINE IN SAO PAULO

Companhia do Metropolitano de São Paulo (CMSP), the company charged with the operation and expansion of the São Paulo area's metro, has awarded a turnkey contract for construction of a new line to the Via Amarela consortium. The group is led by CBPO Engenharia of the Odebrecht group, which, along with other construction companies, is responsible for the civil works.

As the member of the consortium responsible for the electrical and mechanical infrastructure, ALSTOM will design, supply, install and test the power-supply and electrical-distribution systems, telecommunications equipment and auxiliary systems (such as fire detection, pumping and lighting). ALSTOM's share of the contract is 80 million.

Called the Amarela (Portuguese for "yellow") Line, Line 4 will be 12.8 kilometers long with nine stations. Expected to carry a million passengers a day, it will offer connections with three subway lines and two suburban lines. Commercial operation is slated to begin in 2007.

"This vote of confidence of ALSTOM's metro-systems technology and know-how is also a confirmation of our successful long-term relationship with São Paulo," said Francis Jelensperger, ALSTOM Transport's senior vice president for the Americas region.

Over the last three decades, ALSTOM has sold more than 600 metro cars to São Paulo. In a recent project, ALSTOM was the technical leader of the consortium that built the city's Line 5, which opened last year. ALSTOM also supplied the operations-control center, the auxiliary systems and the fleet of 48 six-car



Edgar Filing: ALSTOM - Form 6-K

METROPOLIS trainsets for the line.