

MESA AIR GROUP INC  
Form 8-K  
November 05, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): October 30, 2007**

**MESA AIR GROUP, INC.**  
(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-15495**  
(Commission  
File Number)  
**410 North 44th Street, Suite 100**  
**Phoenix, Arizona, 85008**  
(Address of Principal Executive Offices)  
(Zip Code)

**85-0302351**  
(IRS Employer  
Identification No.)

Registrant's telephone number, including area code: **(602) 685-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

**Item 8.01 Other Events.**

On October 30, 2007, the United States Bankruptcy Court for the District of Hawaii, in the breach of contract lawsuit (Case No. 03-00817) brought by Hawaii Airlines, Inc., found that Mesa Air Group, Inc. ( Mesa or the Company ) violated the terms of a confidentiality agreement with Hawaiian Airlines and awarded Hawaiian \$80 million in damages and ordered Mesa to pay Hawaiian s costs of litigation and reasonable attorneys fees.

On October 31, 2007, Mesa issued a press release announcing that it will seek to overturn the ruling. The full text of the Company s press release is attached hereto as Exhibit 99.1.

The Court rejected Hawaiian s bid to prohibit Mesa s Hawaiian operations, *go!*, from selling tickets and *go!* s regularly scheduled services are ongoing.

This ruling arises out of the court s finding that the Company s executive vice president and chief financial officer, George Peter Murnane, intentionally and in bad faith destroyed evidence pertinent to Hawaiian s case against Mesa. Mr. Murnane was placed on administrative leave effective September 21, 2007, pending the conclusion of the Company s internal investigation regarding Mr. Murnane s actions. While Mesa intends to appeal this ruling, it anticipates that it will be required to post a bond or letter of credit as security for the judgment amount in connection with the appeal.

**Item 9.01 Financial Statements and Exhibits**

**(c) Exhibits.**

| <b>Exhibit No.</b> | <b>Description</b>                    |
|--------------------|---------------------------------------|
| <b>99.1</b>        | Press release, dated October 31, 2007 |

---

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESA AIR GROUP, INC.**

Date: November 1, 2007

By: /s/ BRIAN S. GILLMAN  
Name: BRIAN S. GILLMAN  
Title: Senior Vice President and General  
Counsel