

Edgar Filing: RETAIL VENTURES INC - Form 8-K

RETAIL VENTURES INC
Form 8-K
November 04, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 4, 2004

Retail Ventures, Inc.

(Exact name of registrant as specified in its charter)

Ohio

1-10767

31-322832

(State or other jurisdiction
of incorporation)

(Commission File Number)

(IRS Employer
Identification Number)

3241 Westerville Road, Columbus, Ohio

43224

(Address of principal executive offices)

(Zip Code)

(614) 471-4722

(Registrant's telephone number, including area code)

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 2.02 OPERATIONS AND FINANCIAL CONDITION.

On November 4, 2004, Retail Ventures, Inc. (the "Company") issued a press

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release regarding its reported sales for the month of October and revised its earnings estimate for the third quarter and fiscal 2004. A copy of the Company's press release is furnished as an exhibit to this Form 8-K and is incorporated herein by reference.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(c) EXHIBITS

| Exhibit No. | Description |
|-------------|---|
| 99.1 | Retail Ventures, Inc. press release dated November 4, 2004. |

The information in this Form 8-K, including the exhibit hereto, shall not be treated as "filed" for purposes of the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Retail Ventures, Inc.

Date: November 4, 2004

By: /s/ James A. McGrady

James A. McGrady, Executive Vice President
and Chief Financial Officer

EXHIBIT INDEX

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