

TIMKEN CO
Form S-8
March 08, 2004

As filed with the Securities and Exchange Commission on March 8, 2004.

Registration No. 333-_____

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM S-8

**REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933**

THE TIMKEN COMPANY

(Exact name of registrant as specified in its charter)

Ohio
(State or other jurisdiction of
incorporation or organization)

34-0577130
(I.R.S. Employer
Identification No.)

1835 Dueber Avenue, S.W., Canton, Ohio 44706-2798
(Address of principal executive offices including zip code)

**THE VOLUNTARY INVESTMENT PENSION PLAN
FOR HOURLY EMPLOYEES OF THE TIMKEN COMPANY**
(Full title of the plan)

Scott A. Scherff
Corporate Secretary and Assistant General Counsel
1835 Dueber Avenue, S.W.
Canton, Ohio 44706-2798
(Name and address of agent for service)

(330) 438-3000
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered (1)	Amount to be Registered	Proposed Maximum Offering Price Per Share	Proposed Maximum Aggregate Offering Price (2)(3)	Amount of Registration Fee
Common Stock without par value	350,000 shares	\$22.26	\$7,791,000	\$987.12

Edgar Filing: TIMKEN CO - Form S-8

- (1) Pursuant to Rule 416(c) under the Securities Act of 1933, as amended (the Securities Act), this registration statement also covers an indeterminate amount of interests to be offered pursuant to The Voluntary Investment Pension Plan for Hourly Employees of The Timken Company (the Plan).
 - (2) Estimated pursuant to paragraphs (c) and (h) of Rule 457 under the Securities Act on the basis of the average of the high and low sale prices for Common Stock on the New York Stock Exchange on March 1, 2004.
 - (3) Estimated solely for the purposes of determining the registration fee.
-
-
-

Pursuant to General Instruction E to Form S-8, the contents of the registration statements on Form S-8 (Registration Nos. 333-66905 and 333-52866) as filed with the Securities and Exchange Commission on November 6, 1998 and December 28, 2000, respectively, to register the Common Shares, without par value, of the Registrant to be issued under the Plan are hereby incorporated by reference. This registration statement on Form S-8 is filed for the purpose of registering an additional 350,000 Common Shares of the Registrant under the Plan.

Item 8. Exhibits.

The following Exhibits are being filed as part of this registration statement:

- 5 Opinion of Counsel
- 23(a) Consent of Independent Auditors
- 23(b) Consent of Counsel (included in Exhibit 5)
- 24 Power of Attorney

Undertaking Regarding Status of Favorable Determination Letter Covering the Plan.

We will submit the Plan and any amendment thereto to the Internal Revenue Service (the IRS) in a timely manner and will make all changes required by the IRS in order to qualify the Plan.

SIGNATURES

Pursuant to the requirements of the Securities Act, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this registration statement on Form S-8 and has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canton, State of Ohio, on this 8th day of March 2004.

THE TIMKEN COMPANY

By: /s/ Scott A. Scherff
Scott A. Scherff
Corporate Secretary and Assistant
General Counsel

Edgar Filing: TIMKEN CO - Form S-8

The Registrant. Pursuant to the requirements of the Securities Act, this registration statement has been signed by the following persons in the capacities and on the dates indicated.

<u>Signature</u>	<u>Title</u>	<u>Date</u>
* _____ James W. Griffith	President, Chief Executive Officer and Director (Principal Executive Officer)	March 8, 2004
* _____ Glenn A. Eisenberg	Executive Vice President Finance and Administration (Principal Financial Officer)	March 8, 2004
* _____ Sallie B. Bailey	Senior Vice President Finance and Controller (Principal Accounting Officer)	March 8, 2004
* _____ W.R. Timken, Jr.	Director	March 8, 2004
* _____ Stanley C. Gault	Director	March 8, 2004
* _____ John A. Luke, Jr.	Director	March 8, 2004
* _____ Robert W. Mahoney	Director	March 8, 2004
* _____ Jay A. Precourt	Director	March 8, 2004
* _____ Joseph W. Ralston	Director	March 8, 2004
* _____ Frank C. Sullivan	Director	March 8, 2004

John M. Timken, Jr.

*

Director

March 8, 2004

Ward J. Timken

*

Director

March 8, 2004

Ward J. Timken, Jr.

*

Director

March 8, 2004

Joseph F. Toot, Jr.

Director

Martin D. Walker

*

Director

March 8, 2004

Jacqueline F. Woods

* This Registration Statement has been signed on behalf of the above-named directors and officers of the Company by Scott A. Scherff, Corporate Secretary and Assistant General Counsel of the Company, as attorney-in-fact pursuant to a power of attorney filed with the Securities and Exchange Commission as Exhibit 24 to this registration statement.

DATED: March 8, 2004

By: /s/ Scott A. Scherff

Scott A. Scherff, Attorney-in-Fact

The Plan. Pursuant to the requirements of the Securities Act of 1933, the Plan has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Canton, State of Ohio, on this 8th day of March 2004.

THE VOLUNTARY INVESTMENT
PENSION
PLAN FOR HOURLY EMPLOYEES OF
THE
TIMKEN COMPANY

By: /s/ Scott A. Scherff
Scott A. Scherff
Corporate Secretary and Assistant
General Counsel

EXHIBIT INDEX

Exhibit Number	Exhibit Description
5	Opinion of Counsel
23(a)	Consent of Independent Auditors
23(b)	Consent of Counsel (included in Exhibit 5)
24	Power of Attorney