

GOODRICH CORP
Form 8-K
April 28, 2005

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of report (Date of earliest event reported): April 28, 2005

GOODRICH CORPORATION

(Exact Name of Registrant as Specified in Charter)

New York
(State or Other
Jurisdiction of
Incorporation)

1-892
(Commission
File Number)

34-0252680
(IRS Employer
Identification No.)

Four Coliseum Centre
2730 West Tyvola Road
Charlotte, North Carolina 28217
(Address of Principal Executive Offices)(Zip Code)

Registrant's telephone number, including area code: (704) 423-7000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02. Results Of Operations And Financial Condition.

On April 28, 2005, Goodrich Corporation (Goodrich) issued a press release announcing its financial results for the first quarter 2005 and updating its outlook for full year 2005. A copy of the press release is furnished as Exhibit 99.1 hereto.

Goodrich will host a conference call for investors and security analysts to discuss the financial results and outlook at 10:00 a.m. Eastern Time on April 28, 2005. By press releases dated April 14, 2005 and April 27, 2005, the public was invited to listen to the conference call by telephone or by live webcast accessed through the Investor Relations area of Goodrich s website at www.goodrich.com. Additional written information regarding the financial results and 2005 outlook will be posted as a webcast presentation on the Investor Relations area of Goodrich s website prior to the conference call. A copy of such presentation is furnished as Exhibit 99.2 hereto.

Section 9 Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.*

Exhibit 99.1 Goodrich Corporation Press Release dated April 28, 2005 titled Goodrich Announces First Quarter 2005 Results, Increases Sales and Net Income Outlook for Full Year 2005 .

Exhibit 99.2 Goodrich Corporation written presentation dated April 28, 2005 titled Goodrich Corporation First Quarter 2005 Results .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GOODRICH CORPORATION
(Registrant)

Date: April 28, 2005

By: /s/ Scott E. Kuechle
Scott E. Kuechle
Vice President and Controller

EXHIBIT INDEX

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