

TECH DATA CORP
Form 8-K
November 16, 2004

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 OR 15(d) of
The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) November 16, 2004

**TECH DATA CORPORATION
(Exact name of registrant as specified in its charter)**

**Florida
(State or other jurisdiction of
incorporation or organization)**

**0-14625
(Commission File Number)**

**59-1578329
(I.R.S. Employer
Identification No.)**

**5350 Tech Data Drive, Clearwater, Florida
(Address of principal executive offices)**

**33760
(Zip Code)**

Registrant's telephone number, including area code (727) 539-7429

**Not Applicable
(Former name or former address, if changed since last report.)**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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SIGNATURES

Ex-99.1: Press Release dated November 16, 2004

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Section 8. Other Events

Item 8.01 Other Events.

On November 16, 2004, Tech Data Corporation (the Company) issued a press release describing the commencement of an exchange offer with respect to the Company s 2.0% Convertible Subordinated Debentures due 2021. The press release is attached hereto as Exhibit 99.1.

Section 9. Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

<u>Exhibit No</u>	<u>Description</u>
99.1	November 16, 2004 Press Release by Tech Data Corporation

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Tech Data Corporation
(Registrant)

/s/ Jeffery P. Howells
Jeffery P. Howells
Executive Vice President and
Chief Financial Officer

Dated: November 16, 2004