

ROYAL CARIBBEAN CRUISES LTD

Form S-8

March 27, 2002

**Table of Contents**

As filed with the Securities and Exchange Commission on March 27, 2002

Registration No. 333-

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM S-8

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1993

ROYAL CARIBBEAN CRUISES LTD.  
(Exact name of registrant as specified in its charter)

LIBERIA	98-0081645
(State or other jurisdiction of incorporation or organization)	(IRS Employer Identification No.)

1050 Caribbean Way, Miami, Florida 33132  
(Address of principal executive offices) (Zip Code)

ROYAL CARIBBEAN CRUISES LTD.  
2000 STOCK OPTION PLAN  
(Full title of the plan)

MICHAEL J. SMITH, ESQ.  
Royal Caribbean Cruises Ltd.  
1050 Caribbean Way  
Miami, Florida 33132  
(Name and address of agent for service)

(305) 539-6000  
(Telephone number, including area code, of agent for service)

CALCULATION OF REGISTRATION FEE

Title of Securities to be Registered	Amount to be Registered (1) (2)	Proposed Maximum Offering Price Per Share (3)	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee
Common Stock, par	5,000,000 Shares	U.S.\$23.13	U.S.\$115,650,000	US\$10,640

value \$.01  
per share

---

---

---

- (1) Plus an indeterminate number of shares which may be issued as a result of anti-dilution provisions contained in the Plan.
  - (2) Registrant previously registered an aggregate of 8,000,000 shares of common stock under Registration Statement No. 333-42070 on Form S-8 offered pursuant to Registrant's 2000 Stock Option Plan. The amount to be registered above represents the registration of an additional number of shares offered pursuant to such stock option plan.
  - (3) Estimated solely for the purpose of calculating the registration fee pursuant to Rules 457(c) and 457(h) promulgated pursuant to the Securities Act of 1933, as amended, on the basis of the average of the high and low prices of the Registrant's Common Stock on the New York Stock Exchange Composite tape on March 20, 2002.
-

**TABLE OF CONTENTS**

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

SIGNATURES

EXHIBIT INDEX

2000 STOCK OPTION PLAN, AS AMENDED

OPINION OF MICHAEL J. SMITH, ESQ

PRICEWATERCOOPERS LLP

---

**Table of Contents**

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

This registration statement covers the registration of additional securities of the same class as other securities for which a Registration Statement filed on Form S-8 (No. 333-42070) relating to Registrant's 2000 Stock Option Plan are effective. The contents of Registration Statement No. 333-42070 are hereby incorporated in this Registration Statement by reference.

---

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Miami, State of Florida, on the 25th day of March, 2002.

ROYAL CARIBBEAN CRUISES LTD.  
(Registrant)

By: /s/ RICHARD D. FAIN

Richard D. Fain  
Chairman and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this registration statement has been signed below as of March 25, 2002 by the following persons in the capacities indicated:

Signature	Title
/s/ RICHARD D. FAIN _____	Chairman, Chief Executive Officer and Director (Principal Executive Officer)
Richard D. Fain	
/s/ RICHARD J. GLASIER _____	Executive Vice President and Chief Financial Officer (Principal Financial Officer)
Richard J. Glasier	
/s/ BLAIR H. GOULD _____	Vice President and Controller (Principal Accounting Officer)
Blair H. Gould	
/s/ TOR ARNEBERG _____	Director
Tor Arneberg	
/s/ BERNARD W. ARONSON _____	Director
Bernard W. Aronson	
/s/ JOHN D CHANDRIS _____	Director
John D. Chandris	
/s/ARVID GRUNDEKJOEN _____	Director
Arvid Grundekjoen	
/s/ LAURA LAVIADA _____	Director
Laura Laviada	

**Table of Contents**

Authorized Representative in the United States:

By: /s/ RICHARD D. FAIN

---

Richard D. Fain

---

**Table of Contents**

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description of Document</b>
4	Royal Caribbean Cruises Ltd. 2000 Stock Option Plan, as amended
5	Opinion of Michael J. Smith, Esq., General Counsel to Registrant
23.1	Consent of Michael J. Smith, Esq. (included in Exhibit 5 to this Registration Statement)
23.2	Consent of PricewaterhouseCoopers LLP, Independent Certified Public Accountants