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UNITED PARCEL SERVICE INC

Form 424B2

October 03, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01

Filed Pursuant to Rule 424(b) (2)

UNITED PARCEL SERVICE, INC.

UPS NOTES

Pricing Supplement No. 58
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 10/01/01
 Issue Date: 10/04/01

The date of this Pricing Supplement is October 3, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date	Pric
91131UCK8	\$8,398,000.00	5.75%	10/15/16	
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms of re (including the redempt	
04/15/02 semi-annually	Yes	Yes	100%	10/1 semi-annually there
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer	
\$8,230,040.00	\$167,960.00	\$3.50	ABN AMRO Financial Services, Inc.	