

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC
 Form 424B2
 August 21, 2001

1

PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 55
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 08/17/01
 Issue Date: 08/23/01

The date of this Pricing Supplement is August 21, 2001

CUSIP or Common Code -----	Principal Amount -----	Interest Rate -----	Maturity Date -----
91131UCG7	\$12,884,000.00	6.1%	08/15/16
Interest Payment Frequency (begin date) -----	Survivor's Option -----	Subject to Redemption -----	Dates and terms of r (including the redemp -----
02/15/02 semi-annually	Yes	Yes	100% 08/1 semi-annually ther
Proceeds to UPS -----	Discounts and Commissions -----	Reallowance -----	Dealer -----
\$12,690,740.00	\$193,260	\$3.50	ABN AMRO Financial Services, Inc.