



Item 8.01. Other Events.

On April 7, 2017, Spectrum Brands, Inc. (“Spectrum Brands”), an indirect majority owned subsidiary of HRG Group, Inc. (“HRG”), announced the completion of its previously announced repricing transaction pursuant to which Spectrum Brands replaced all of its U.S. dollar-denominated term loans with new U.S. dollar-denominated term loans carrying lower interest rate margins. Spectrum Brands also increased its restricted payment capacity under the credit agreement in connection with the transaction.

Interested parties should read public filings and other announcements by Spectrum Brands Holdings, Inc., the indirect parent of Spectrum Brands and a majority owned subsidiary of HRG, for more information regarding the foregoing matters.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

HRG GROUP, INC.

By: /s/ Ehsan Zargar

Name: Ehsan Zargar

Title: Executive Vice President, Chief Operating Officer, General Counsel & Corporate Secretary

Dated: April 7, 2017

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