

PEABODY ENERGY CORP

Form 8-K

June 15, 2004

**Table of Contents**

---

---

**SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **June 10, 2004**

**PEABODY ENERGY CORPORATION**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction of  
incorporation or organization)

**1-16463**  
(Commission File Number)

**13-4004153**  
(I.R.S. Employer Identification  
No.)

**701 Market Street, St. Louis, Missouri**  
(Address of principal executive offices)

**63101**  
(Zip Code)

Registrant's telephone number, including area code

**(314) 342-3400**

**N/A**  
(Former name or former address, if changed since last report.)

---

---

---

**TABLE OF CONTENTS**

Item 5. Other Events and Regulation FD Disclosure.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

SIGNATURE

Press Release

---

**Table of Contents**

**Item 5. Other Events and Regulation FD Disclosure.**

On June 10, 2004, Peabody Energy Corporation ( Peabody ) announced via press release that it had signed a definitive agreement to purchase a 25.5 percent interest in the Paso Diablo Mine in Venezuela from RAG Coal International AG for US\$37.5 million in cash. A copy of Peabody s press release is attached hereto as Exhibit 99.1.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
99.1	Press release of Peabody Energy Corporation dated June 10, 2004.

**Table of Contents**

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**PEABODY ENERGY CORPORATION**

/s/ Richard A. Navarre

Date: June 15, 2004

---

Richard A. Navarre  
Executive Vice President and  
Chief Financial Officer