

Edgar Filing: FIRST BUSEY CORP /NV/ - Form 10-K/A

FIRST BUSEY CORP /NV/  
Form 10-K/A  
March 23, 2004

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 10-K/A

ANNUAL REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934  
For the fiscal year ended December 31, 2003

TRANSITION REPORT PURSUANT TO SECTION 13 OR 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934  
Commission file number 0-15950

FIRST BUSEY CORPORATION  
(Exact name of registrant as specified in its Charter)

Nevada  
(State or other jurisdiction of  
incorporation of organization)

37-1078406  
(I.R.S. Employer  
Identification No.)

201 West Main Street  
Urbana, Illinois  
(Address of principal executive offices)

61801  
(Zip Code)

(217) 365-4513  
(Registrant's telephone number, including area code)

Securities registered pursuant to Section 12(b) of the Act:  
None

Securities registered pursuant to Section 12(g) of the Act:  
Common Stock, without par value

Indicate by check mark whether the Registrant (1) has filed all reports  
required to be filed by Section 13 or 15(d) of the Securities Exchange Act of  
1934 during the preceding 12 months (or for such shorter period that the  
Registrant was required to file such reports) and (2) has been subject to such  
filing requirements for the past 90 days.

Yes X                      No  
--                              --

Indicate by check mark if disclosure of delinquent filers pursuant to  
Item 405 Regulation S-K is not contained herein, and will not be contained to  
the best of Registrant's knowledge, in definitive proxy or information  
statements incorporated by reference in Part III of this Form 10-K or any  
amendment to this Form 10-K.

Indicate by check mark whether registrant is an accelerated filer (as  
defined in Rule 12b-2 of the Act.).

Yes X                      No  
--                              --

The aggregate market value of the voting and nonvoting Common Stock  
held by non-affiliates was \$211,677,035 based on the closing price for the stock  
as reported on the Nasdaq National Market as of June 30, 2003, or as of the last  
business day of the registrants most recently completed second fiscal quarter.

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Indicate the number of shares outstanding of each of the Registrant's classes of common stock, as of the latest practicable date.

Class	Outstanding at February 27, 2004
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Common Stock, without par value	13,696,902

DOCUMENTS INCORPORATED BY REFERENCE

Portions of the definitive Proxy Statement dated March 12, 2004, for First Busey Corporation's Annual Meeting of Stockholders to be held April 13, 2004, (the "2004 Proxy Statement") are incorporated by reference into Part III.

SIGNATURES

Pursuant to the requirements of Section 13 or 15(d) of the Securities Exchange Act of 1934, the Registrant has duly caused this amendment report to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Urbana, Illinois on March 23, 2004.

FIRST BUSEY CORPORATION

BY /s/ DOUGLAS C. MILLS

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Douglas C. Mills  
Chairman of the Board, President,  
Chief Executive Officer

Pursuant to the requirements of the Securities Exchange Act of 1934, this amended report signed below by the following persons on behalf of the Registrant and in the capacities indicated on March 23, 2004.

Signature	Title
-----	-----
/s/ DOUGLAS C. MILLS ----- Douglas C. Mills	Chairman of the Board, Chief Executive Officer (Principal Executive Officer)
/s/ BARBARA J. HARRINGTON ----- Barbara J. Harrington	Chief Financial Officer (Principal Financial Officer)
/s/ JOSEPH M. AMBROSE ----- Joseph M. Ambrose	Director
/s/ SAMUEL P. BANKS ----- Samuel P. Banks	Director
/s/ T. O. DAWSON ----- T. O. Dawson	Director
/s/ VICTOR F. FELDMAN -----	Director

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Victor F. Feldman

/s/ KENNETH M. HENDREN Director

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Kenneth M. Hendren

/s/ E. PHILLIPS KNOX Director

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E. Phillips Knox

/s/ BARBARA J. KUHL Director

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Barbara J. Kuhl

/s/ P. DAVID KUHL Director

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P. David Kuhl

Signature Title

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/s/ V. B. LEISTER, JR. Director

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V. B. Leister, Jr.

/s/ LINDA M. MILLS Director

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Linda M. Mills

/s/ EDWIN A. SCHARLAU Director

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Edwin A. Scharlau II

/s/ DAVID C. THIES Director

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David C. Thies

/s/ ARTHUR R. WYATT Director

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Arthur R. Wyatt