

SS&C TECHNOLOGIES INC

Form 8-K

June 02, 2005

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

**CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): May 27, 2005

SS&C Technologies, Inc.

(Exact Name of Registrant as Specified in Charter)

| | | |
|------------------------------------------------|--------------------------|-----------------------------------|
| Delaware | 000-28430 | 06-1169696 |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |
| 80 Lamberton Road, Windsor, CT | | 06095 |
| (Address of Principal Executive Offices) | | (Zip Code) |

Registrant's telephone number, including area code: (860) 298-4500

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Ex-10.1 Amendment No. 1 to Credit Agreement

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Item 1.01. Entry into a Material Definitive Agreement

On May 27, 2005, SS&C Technologies, Inc. (the Company) entered into Amendment Number One (Amendment One) to the Credit Agreement dated April 13, 2005 (the Credit Agreement) with Fleet National Bank, a Bank of America Company. Amendment One extends the date by which the maximum amount of borrowings under the Credit Agreement will be reduced from \$75,000,000 to \$50,000,000 (and all amounts outstanding in excess of \$50,000,000 must be repaid) from June 3, 2005 to August 31, 2005.

A copy of Amendment One is attached to this Current Report on Form 8-K as Exhibit 10.1 and is incorporated herein by reference as though fully set forth herein. The foregoing summary of Amendment One is qualified in its entirety by the complete text of Amendment One filed herewith.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant

The information contained above under Item 1.01 is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits

(a) *Financial Statements of Businesses Acquired*

Not Applicable.

(b) *Pro Forma Financial Information*

Not Applicable.

(c) *Exhibits*

See Exhibit Index attached hereto.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SS&C TECHNOLOGIES, INC.

Date: June 2, 2005

By: /s/ Patrick J. Pedonti

Patrick J. Pedonti
Senior Vice President and
Chief Financial Officer

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EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|------------------------------------------------------------------------------------------------------------------------------|
| 10.1 | Amendment One, dated as of May 27, 2005, between Fleet National Bank, a Bank of America Company, and SS&C Technologies, Inc. |