

CHEVRON CORP
Form 8-K
August 10, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
Form 8-K
Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): August 10, 2005

Chevron Corporation
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|-----------------------|
| Delaware | 1-368-2 | 94-0890210 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer No.) |
| 6001 Bollinger Canyon Road, San Ramon, CA (Address of principal executive offices) | | 94583 (Zip Code) |

Registrant's telephone number, including area code: (925) 842-1000

NONE

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.01 Completion of Acquisition or Disposition of Assets

On August 10, 2005, Chevron Corporation (Chevron) announced that it had completed the acquisition of Unocal Corporation (Unocal) following the approval of the stockholders of Unocal at a special meeting. A copy of the press release dated August 10, 2005 is attached as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits

| <u>Number</u> | <u>Exhibit</u> |
|---------------|----------------|
|---------------|----------------|

| | |
|------|--|
| 99.1 | Press release dated August 10, 2005 announcing the consummation of the merger with Unocal Corporation. |
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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 10, 2005

CHEVRON CORPORATION

By: /s/ M.A. Humphrey
M. A. Humphrey, Vice President and
Comptroller
(Principal Accounting Officer and
Duly Authorized Officer)

EXHIBIT INDEX

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