

VALERO L P  
Form 8-K  
August 05, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Act of 1934

Date of Report (Date of earliest event reported): August 4, 2003

Valero L.P.

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-16417**  
(Commission  
File Number)

**74-2956831**  
(I.R.S. Employer  
Identification No.)

**One Valero Place**  
**San Antonio, Texas**  
(Address of principal executive offices)

**78212**  
(Zip Code)

**(210) 370-2000**  
(Registrant's telephone number, including area code)

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Presentation by Valero L.P.

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**Item 7. Financial Statements and Exhibits.**

(c) **Exhibit**

<u>Exhibit No.</u>	<u>Description of Exhibit</u>
99.1	Presentation by Valero L.P. (the Partnership ) in August 2003.

**Item 9. Regulation FD Disclosure.**

The Partnership is furnishing herewith certain data being presented to analysts and investors in August 2003. The presentation is set forth in Exhibit 99.1 hereto and incorporated by reference herein. The exhibit is not filed but is furnished pursuant to Regulation FD.

**Signatures**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Valero L.P.

By: Riverwalk Logistics, L.P.  
its general partner

By: Valero GP, LLC  
its general partner

Dated: August 5, 2003

By: /s/ Bradley C. Barron  
Name: Bradley C. Barron  
Title: Corporate Secretary

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