

Edgar Filing: BELDEN INC - Form 8-K

BELDEN INC
Form 8-K
December 23, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report
December 23, 2002

BELDEN INC.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction of incorporation)

1-12280
(Commission File Number)

76-0412617
(I.R.S. Employer Identification No.)

7701 Forsyth Boulevard, Suite 800
St. Louis, Missouri
(Address of principal executive offices)

63105
(Zip code)

Registrant's telephone number, including area code
(314) 854-8000

Item 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits

Exhibit 10.1: Third Amendment to Credit Agreement, dated September 9, 2002, among Belden Inc.; Wachovia Bank, N.A.; SunTrust Bank; U.S. Bank, N.A.; ING Bank N.V.; Comerica Bank; The Northern Trust Company and Mizuho Corporate Bank, Ltd.

Exhibit 10.2: Fourth Amendment to Credit Agreement, dated September 27, 2002, among Belden Inc.; Wachovia Bank, N.A.; SunTrust Bank; U.S. Bank, N.A.; ING Bank N.V.; Comerica Bank; The Northern Trust Company and Mizuho Corporate Bank, Ltd.

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Exhibit 10.3: Fifth Amendment to Credit Agreement, dated December 20, 2002, among Belden Inc.; Wachovia Bank, N.A.; SunTrust Bank; U.S. Bank, N.A.; ING Bank N.V.; Comerica Bank; The Northern Trust Company and Mizuho Corporate Bank, Ltd.

Exhibit 10.4: Letter Agreement dated April 15, 2002 between Belden Inc. and Richard K. Reece

Exhibit 10.5: Change of Control Employment Agreement, dated as of April 15, 2002, between Belden Inc. and D. Larrie Rose and a Change of Control Employment Agreement dated as of May 13, 2002, between Belden Inc. and Robert W. Matz

Exhibit 10.6: Indemnification Agreement, dated as of May 13, 2002, entered into between Belden Inc. and Robert W. Matz

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BELDEN INC.

Date: December 23, 2002

By /s/ Kevin L. Bloomfield

Kevin L. Bloomfield

Vice President, Secretary & General Counsel

EXHIBIT INDEX

Exhibit No. -----	Description -----
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10.2	Fourth Amendment to Credit Agreement, dated September 27, 2002, among Belden Inc.; Wachovia Bank, N.A.; SunTrust Bank; U.S. Bank, N.A.; ING Bank N.V.; Comerica Bank; The Northern Trust Company and Mizuho Corporate Bank, Ltd.
10.3	Fifth Amendment to Credit Agreement, dated December 20, 2002, among Belden Inc.; Wachovia Bank, N.A.; SunTrust Bank; U.S. Bank, N.A.; ING Bank N.V.; Comerica Bank; The Northern Trust Company and Mizuho Corporate Bank, Ltd.
10.4	Letter Agreement dated April 15, 2002 between Belden Inc. and Richard K. Reece
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Control Employment Agreement dated as of May 13, 2002, between Belden Inc. and Robert W. Matz

- 10.6 Indemnification Agreement, dated as of May 13, 2002, entered into between Belden Inc. and Robert W. Matz