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BANK ONE CORP
Form 8-K
October 03, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of
1934

Date of Report (Date of earliest event reported): October 1, 2001

BANK ONE CORPORATION
(Exact name of registrant as specified in its charter)

| | | |
|---|---------------------------------------|--|
| Delaware (State or other jurisdiction of incorporation) | 001-15323 (Commission File Number) | 31-0738296 (IRS Employer Identification No.) |
| 1 Bank One Plaza, Chicago, IL (Address of principal executive offices) | | 60670 (Zip Code) |

Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

On October 1, 2001, the Registrant issued a press release announcing the redemption of two series of the Registrant's preferred stock. A copy of the press release is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

(c) Exhibits.

| Exhibit Number ----- | Description of Exhibits ----- |
|-------------------------|---|
| 99(a) | Registrant's October 1, 2001 press release announcing the redemption of two series of the Registrant's preferred stock. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION

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(Registrant)

Date: October 2, 2001

By: /s/ Michael Cavanagh

Title: Treasurer

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EXHIBIT INDEX

| Exhibit Number | Description of Exhibits |
|----------------|---|
| ----- | ----- |
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