

Edgar Filing: BANK ONE CORP - Form 8-K

BANK ONE CORP  
Form 8-K  
July 27, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

Form 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of  
1934

Date of Report (Date of earliest event reported): July 26, 2001

BANK ONE CORPORATION  
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)	001-15323 (Commission File Number)	31-0738296 (IRS Employer Identification No.)
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1 Bank One Plaza, Chicago, IL (Address of principal executive offices)	60670 (Zip Code)
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Registrant's telephone number, including area code: 312-732-4000

Item 5. Other Events and Regulation FD Disclosure

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On July 26, 2001, the Registrant issued a news release announcing items highlighted at its investor and analyst meeting in New York that day. A copy of the news release is attached as Exhibit 99(a) to this Current Report on Form 8-K and incorporated by reference herein.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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(c) Exhibits.

Exhibit Number -----	Description of Exhibits -----
99(a)	Registrant's July 26, 2001 news release announcing highlights of its investor and analyst presentation that day.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK ONE CORPORATION

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(Registrant)

Date: July 27, 2001

By: /s/ Charles W. Scharf

Title: Chief Financial Officer

-2-

EXHIBIT INDEX

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-3-