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UNITED RENTALS INC /DE
Form 8-K
October 01, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) September 30, 2002

UNITED RENTALS, INC.
UNITED RENTALS (NORTH AMERICA), INC.
(Exact name of Registrants as Specified in their Charters)

| | | |
|---|---------------------------|---------------------------------------|
| Delaware | 001-14387 | 06-1522496 |
| Delaware | 001-13663 | 06-1493538 |
| ----- | ----- | ----- |
| (States or Other Jurisdictions of Incorporation) | (Commission file Numbers) | (IRS Employer Identification Nos.) |

Five Greenwich Office Park, Greenwich, Connecticut 06830

(Address of Principal Executive Offices) (Zip Code)

Registrants' telephone number, including area code (203) 622-3131

Item 5. Other

On September 30, 2002, we entered into an amendment to our existing credit agreement. A copy of the amendment is filed as exhibit 99.1 hereto.

Exhibit

99.1 Second Amendment, dated as of September 30, 2002, to the Amended and Restated Credit Agreement dated as of April 20, 2001, among United Rentals, Inc., United Rentals (North America), Inc., United Rentals of

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Canada, Inc., United Rentals of Nova Scotia (No.1), ULC, the lenders party thereto, JPMorgan Chase Bank, as U.S. administrative agent, and J.P. Morgan Bank Canada, as Canadian administrative agent.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, each Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized on this 30th day of September, 2002.

UNITED RENTALS, INC.

By: Michael J. Nolan

Name: Michael J. Nolan
Title: Chief Financial Officer

UNITED RENTALS (NORTH AMERICA), INC.

By: Michael J. Nolan

Name: Michael J. Nolan
Title: Chief Financial Officer

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