

KB HOME  
Form 8-K  
December 15, 2004

**Table of Contents**

---

---

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): **December 15, 2004**

**KB HOME**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-9195**  
(Commission  
File Number)

**95-3666267**  
(IRS Employer  
Identification No.)

**10990 Wilshire Boulevard, Los Angeles, California 90024**  
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(310) 231-4000**

**N/A**

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
- 
- 
-

**TABLE OF CONTENTS**

Item 8.01 Other Events.

Item 9.01 Exhibits

SIGNATURES

EXHIBIT INDEX

Exhibit 1.8

Exhibit 4.24

Exhibit 4.25

Exhibit 5.2

---

**Table of Contents**

**Item 8.01 Other Events.**

On December 9, 2004 KB Home filed a prospectus supplement, dated December 7, 2004, under its Registration Statements on Form S-3 (333-71630 and 333-120458), relating to the offering of \$300,000,000 aggregate principal amount of its 5-7/8% Senior Notes due 2015 (the Notes ). Exhibits are filed herewith in connection with the issuance of the Notes on December 15, 2004.

**Item 9.01 Exhibits**

(c) Exhibits.

- 1.8 Underwriting Agreement, dated December 7, 2004, regarding \$300,000,000 of KB Home s 5-7/8% Senior Notes due 2015.
- 4.24 Form of 5-7/8% Senior Note due 2015.
- 4.25 Officers Certificate, dated December 15, 2004, establishing the form and terms of the Notes.
- 5.2 Opinion of Munger, Tolles & Olson LLP.
- 8.1 Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).
- 23.3 Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).

**Table of Contents**

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: December 15, 2004

KB HOME

By: /s/ KIMBERLY N. KING  
Kimberly N. King  
Vice President, Associate General  
Counsel and Corporate Secretary

3

---

**Table of Contents**

EXHIBIT INDEX

**Exhibit  
No.**

---

- |      |                                                                                                                    |
|------|--------------------------------------------------------------------------------------------------------------------|
| 1.8  | Underwriting Agreement, dated December 7, 2004, regarding \$300,000,000 of KB Home's 5-7/8% Senior Notes due 2015. |
| 4.24 | Form of 5-7/8% Senior Note due 2015.                                                                               |
| 4.25 | Officers' Certificate, dated December 15, 2004, establishing the form and terms of the Notes.                      |
| 5.2  | Opinion of Munger, Tolles & Olson LLP.                                                                             |
| 8.1  | Tax Opinion of Munger, Tolles & Olson LLP (included in Exhibit 5.2).                                               |
| 23.3 | Consent of Munger, Tolles & Olson LLP (included in Exhibit 5.2).                                                   |