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GENERAL MOTORS CORP Form 8-K July 26, 2006

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE

SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) July 26, 2006 GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

STATE OF DELAWARE

1-143

38-0572515

(State or other jurisdiction of Incorporation or Organization)

(Commission File Number)

(I.R.S. Employer Identification No.)

300 Renaissance Center, Detroit, Michigan

48265-3000

(Address of Principal Executive Offices)

(Zip Code)

Registrant s telephone number, including area code (313) 556-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

On July 26, 2006, a news release was issued on the subject of second quarter 2006 consolidated earnings for General Motors Corporation (GM). The news release did not include certain financial statements, related footnotes and certain other financial information that will be filed with the Securities and Exchange Commission as part of GM s Quarterly Report on Form 10-Q. The second quarter earnings release for GM is attached as Exhibit 99.1.

Charts furnished to securities analysts in connection with GM s second quarter 2006 earnings release are attached as Exhibit 99.2.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS

EXHIBITS

Exhibits Description Method of Filing

Exhibit 99.1 News Release Dated Attached as Exhibit

July 26, 2006 and Financial Statements

Exhibit 99.2 Charts Furnished to Attached as Exhibit

Securities Analysts

* * * * * *

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GENERAL MOTORS CORPORATION

(Registrant)

Date: July 26, 2006 By: /s/ PAUL W. SCHMIDT

(Paul W. Schmidt, Controller)

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Exhibit Index EXHIBITS

Exhibits Description Method of Filing

Exhibit 99.1 News Release Dated Attached as Exhibit July 26, 2006 and

Financial Statements

Exhibit 99.2 Charts Furnished to Attached as Exhibit

Securities Analysts

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