GENERAL MOTORS CORP Form 8-K April 19, 2005

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, DC 20549-1004

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) April 19, 2005

GENERAL MOTORS CORPORATION

(Exact Name of Registrant as Specified in its Charter)

1 - 143

(Commission File

Number)

STATE	OF	DELA	AWA	RE
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(State or other jurisdiction of Incorporation or Organization)

300 Renaissance Center, Detroit, Michigan

(Address of Principal Executive Offices)

Registrant s telephone number, including area code (313) 556-5000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17-CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

38-0572515

(I.R.S. Employer

Identification No.)

48265-3000

(Zip Code)

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS SIGNATURES

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITIONS

The following charts were furnished to securities analysts in connection with General Motors Corporation s (GM) earnings release this morning, Tuesday, April 19, 2005.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

<u>GENERAL MOTORS CORPORATION</u> (Registrant)

Date: April 19, 2005

By: /s/PETER R. BIBLE. (Peter R. Bible, Chief Accounting Officer)