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LANNETT CO INC Form 8-K April 28, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934.

Date of Report (Date of earliest event reported): April 27, 2004

LANNETT COMPANY, INC. (Exact Name of Registrant as Specified in Its Charter)

Delaware	0-9036	23-0787-699
State or other Jurisdiction	Commission	I.R.S. Employer
of Incorporation or Organization	File Number	Identification No.

9000 State Road, Philadelphia, PA 19136
-----Address of Principal Executive Offices and Zip Code

Registrant's telephone number, including area code: (215) 333-9000

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(C) Exhibits

99.1 April 27, 2004 Press Release

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 27, 2004, registrant announced its results of operations for the quarter ended and nine months ended March 31, 2004, as set forth in the press release, a copy of which is included as Exhibit 99.1 hereto. This information shall not be deemed "filed" for purposes of Section 18 of the Securities and Exchange Act of 1934, as amended, and is not incorporated by reference into any filing of the Company, whether made before or after the date of this report, regardless of any general incorporation language in the filing.

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Company has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

LANNETT COMPANY, INC

By: /s/ Larry Dalesandro Chief Financial Officer

Date: April 27, 2004

EXHIBIT INDEX

Exhibit: Description:

99.1 April 27, 2004 Press Release