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CMS ENERGY CORP  
Form 8-K  
November 26, 2003

FORM 8-K

CURRENT REPORT

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED) NOVEMBER 25, 2003

| COMMISSION<br>FILE NUMBER<br>----- | REGISTRANT; STATE OF INCORPORATION;<br>ADDRESS; AND TELEPHONE NUMBER<br>-----                                         | IRS EMPLOYER<br>IDENTIFICATION NO.<br>----- |
|------------------------------------|-----------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| 1-9513                             | CMS ENERGY CORPORATION<br>(A MICHIGAN CORPORATION)<br>ONE ENERGY PLAZA<br>JACKSON, MICHIGAN 49201<br>(517) 788-0550   | 38-2726431                                  |
| 1-5611                             | CONSUMERS ENERGY COMPANY<br>(A MICHIGAN CORPORATION)<br>ONE ENERGY PLAZA<br>JACKSON, MICHIGAN 49201<br>(517) 788-0550 | 38-0442310                                  |

ITEM 5. OTHER EVENTS

On November 25, 2003, CMS Energy Corporation ("CMS Energy") issued a news release announcing that it has reached a settlement agreement with the Commodity Futures Trading Commission ("CFTC") on a previously disclosed matter regarding the inaccurate reporting of natural gas trading information to energy industry publications. Copies of the news release and the CFTC Order are attached as exhibits hereto.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) EXHIBITS

(99) (a). CMS Energy's News Release dated November 25, 2003

(99) (b). CFTC Order dated November 25, 2003

This Form 8-K and the News Release contain "forward-looking statements", within the meaning of the safe harbor provisions of the federal securities laws. The "forward-looking statements" are subject to risks and uncertainties. They should be read in conjunction with the "CMS ENERGY FORWARD-LOOKING STATEMENTS,

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CAUTIONARY FACTORS AND UNCERTAINTIES" found in Item 1 of CMS Energy's Form 10-K/A filed on July 1, 2003 for the Fiscal Year Ended December 31, 2002, incorporated herein by reference, that discusses important factors that could cause CMS Energy's results to differ materially from those anticipated in such statements.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrants have duly caused this report to be signed on their behalf by the undersigned hereunto duly authorized.

CMS ENERGY CORPORATION

Dated: November 26, 2003

By: /s/ Thomas J. Webb

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Thomas J. Webb  
Executive Vice President and  
Chief Financial Officer

CONSUMERS ENERGY CORPORATION

Dated: November 26, 2003

By: /s/ Thomas J. Webb

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Thomas J. Webb  
Executive Vice President and  
Chief Financial Officer

EXHIBIT INDEX

Ex-99(a) - CMS Energy's News Release dated November 25, 2003

Ex-99(b) - CFTC Order dated November 25, 2003