Edgar Filing: FINISAR CORP - Form 424B3

FINISAR CORP Form 424B3 September 10, 2010

> Filed Pursuant to Rule 424(b)(3) and (c) Registration No. 333-163788

## PROSPECTUS SUPPLEMENT NO. 8 DATED SEPTEMBER 10, 2010 TO PROSPECTUS DATED JANUARY 15, 2010 FINISAR CORPORATION

\$100,000,000 of 5.0% Convertible Senior Notes due October 15, 2029 and Shares of Common Stock Issuable Upon Conversion of the Notes

This prospectus supplements the prospectus dated January 15, 2010 of Finisar Corporation relating to the public offering and sale by the selling securityholders described below. This prospectus supplement contains information on ownership of principal amount of notes beneficially owned and offered and shares of our common stock issuable upon conversion of the notes. This prospectus supplement should be read in conjunction with the prospectus, and this prospectus supplement is qualified by reference to the prospectus, except to the extent that the information provided by this prospectus supplement supersedes the information contained in the prospectus.

## SEE RISK FACTORS BEGINNING ON PAGE 6 OF THE PROSPECTUS TO READ ABOUT FACTORS YOU SHOULD CONSIDER BEFORE BUYING THE NOTES OR OUR COMMON STOCK.

Neither the Securities and Exchange Commission nor any state securities commission has approved or disapproved these securities or passed upon the accuracy or adequacy of this prospectus. Any representation to the contrary is a criminal offense.

The table and related footnotes on pages 55-58 of the prospectus setting forth information concerning the selling securityholders are amended and updated by the addition of the following information:

	Principal	Amount of			
	Notes		Number of Shares of Common Stock		
	Beneficially				
	Owned	Percentage			Owned
	and	of			After
					Completion
	Offered	Notes	Beneficially	Offered	of
	Hereby				the Offering
Selling Securityholder (1)	(1)	Outstanding	Owned(1)(2)	Hereby	(3)
AQR Opportunistic Premium Offshore					
Fund(4)	1,500,000	1.50	140,515	140,515	0

(1) Amounts indicated may be in excess of the total amount registered due to sales or

transfers exempt from the registration requirements of the Securities Act since the date upon which the selling holders provided to us in the information regarding their notes.

(2) Assumes a conversion rate of 93.6768 shares of common stock per \$1,000 principal amount of notes (equivalent to an initial conversion price of approximately \$10.68 per share of common stock) and a cash payment in lieu of any fractional share interest. However, this conversion price will be subject to adjustment as described under Description of Notes Conversion Rights. As a result, the number of shares of common stock issuable upon conversion of

the notes may

increase or decrease in the future. This prospectus shall also cover any additional shares of our common stock which become issuable in connection with the shares registered for sale hereby by reason of any stock dividend, stock split, recapitalization or other similar transaction effected without the receipt of consideration which results in an increase in the number of outstanding shares of our common stock.

- (3) Assumes the sale of all notes and shares of common stock issuable upon conversion thereof offered pursuant to this prospectus.
- (4) This selling securityholder is a non-public entity. AQR Capital Management, LLC is the investment advisor of the selling securityholder

## Edgar Filing: FINISAR CORP - Form 424B3

and has

delegated

investment

management

authority to

CNH Partners,

LLC (CNH). As

sub-advisor,

CNH has sole

voting and

dispositive

power over the

securities held

by the selling

securityholder

and exercises

full

discretionary

control relating

to all investment

decisions made

on behalf of the

selling

securityholder.

Clifford S.

Asness, David

G. Kabiller,

Robert J. Krail,

John M. Liew,

Jacques A.

Friedman,

Oktay

Kurbanov,

Bradley D.

Asness, Ronen

Israel, Lars

Nielsen,

Michael

Mendelson,

Stephen Mellas

and Gregor

Andrade are the

investment

principals for

**AQR** Capital

Management,

LLC. Mark

Mitchell and

Todd Pulvino

are the

investment

## Edgar Filing: FINISAR CORP - Form 424B3

principals for CNH.

The date of this prospectus supplement is September 10, 2010.