

AMR CORP
Form FWP
June 30, 2009

**Issuer Free Writing Prospectus
(to the Preliminary Prospectus Supplement,
dated June 29, 2009)
Filed pursuant to Rule 433
Registration No. 333-136563
333-136563-01**

June 29, 2009

American Airlines, Inc. (American)

Securities: Class A Pass Through
Certificates, Series 2009-1A
(Class A Certificates)

Amount: \$520,110,000

CUSIP: 023763AA3

ISIN: US023763AA31

Coupon: 10.375%

**Amount Available
under Class A
Liquidity Facility at
January 2, 2011¹:** \$79,284,839

**Initial Maximum
Commitment under
Class A Liquidity
Facility:** \$80,384,638

**Public Offering
Price:** 100%

**Make-Whole
Spread
Over Treasuries:** 75 bps

Underwriters Purchase Commitments:	<u>Underwriter</u>	<u>Principal Amount of Class A Certificates</u>
	Goldman, Sachs & Co.	\$234,049,500
	Morgan Stanley & Co. Incorporated	\$234,049,500

Calyon Securities (USA) Inc. \$52,011,000

¹ The first
Regular
Distribution
Date that occurs
after all Aircraft
available to be
financed in this
offering are
scheduled
currently to
have been
delivered.

Underwriting

Commission: \$7,801,650

Concession to

Selling Group

Members: 0.900%

Discount to

Brokers/Dealers: 0.450%

Underwriting

Agreement:

June 29, 2009

Settlement:

July 7, 2009 (T+5) closing date, the 5th business day following the date hereof

Preliminary

Prospectus

Supplement:

American has prepared and filed with the SEC a Preliminary Prospectus Supplement, dated June 29, 2009, which includes additional information regarding the Class A Certificates

The issuer has filed a registration statement (including a prospectus and prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus and the prospectus supplement in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Goldman, Sachs & Co. toll-free 1-866-471-2526 or Morgan Stanley toll-free 1-866-718-1649 (institutional investors).