

PEPSI BOTTLING GROUP INC

Form 425

April 20, 2009

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-K
CURRENT REPORT
Pursuant To Section 13 or 15(d) of the
Securities Exchange Act of 1934
Date of report (Date of earliest event reported): April 19, 2009
PepsiCo, Inc.
(Exact Name of Registrant as Specified in Charter)**

North Carolina
(State or Other Jurisdiction
of Incorporation)

1-1183
(Commission
File Number)

13-1584302
(IRS Employer
Identification No.)

**700 Anderson Hill Road
Purchase, New York 10577**

(Address of Principal Executive Offices)

Registrant's telephone number, including area code: **(914) 253-2000**

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 2.02. Results of Operations and Financial Condition

Item 8.01. Other Events

Item 9.01. Financial Statements and Exhibits

SIGNATURES

INDEX TO EXHIBITS

EX-99.1: PRESS RELEASE

EX-99.2: PRESS RELEASE

Table of Contents

Item 2.02. Results of Operations and Financial Condition.

The information in this Item 2.02, including Exhibit 99.1 attached hereto, is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Item 2.02 shall not be incorporated by reference into any registration statement or other document pursuant to the Securities Act of 1933, except as otherwise expressly stated in such filing.

Attached as Exhibit 99.1 and incorporated by reference into this Item 2.02 is a copy of a press release issued by PepsiCo, Inc. (PepsiCo), dated April 20, 2009, reporting PepsiCo s financial results for the 12 weeks ended March 21, 2009.

Item 8.01. Other Events.

On April 20, 2009, PepsiCo issued a press release announcing a proposal to acquire the outstanding shares of PepsiAmericas, Inc. (PAS) and The Pepsi Bottling Group, Inc. (PBG) that are not owned by PepsiCo. The proposal was communicated on April 19, 2009 in separate letters from Indra K. Nooyi, Chairman of the Board and Chief Executive Officer of PepsiCo, to the Boards of Directors of PAS and PBG. The press release announcing the proposal, including the full text of the proposal letters delivered to PAS and PBG, is attached as Exhibit 99.2 to this Current Report and is incorporated by reference into this Item 8.01.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release issued by PepsiCo, Inc., dated April 20, 2009, reporting PepsiCo s financial results for the 12 weeks ended March 21, 2009.

99.2 Press Release issued by PepsiCo, Inc., dated April 20, 2009, announcing a proposal to acquire the outstanding shares of PAS and PBG.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PEPSICO, INC.

Date: April 20, 2009

By: /s/ Thomas H. Tamoney, Jr.
Name: Thomas H. Tamoney, Jr.
Title: Senior Vice President, Deputy General
Counsel and Assistant Secretary

Table of Contents

INDEX TO EXHIBITS

| Exhibit Number | Description |
|-----------------------|---|
| 99.1 | PepsiCo, Inc. press release, dated April 20, 2009, reporting PepsiCo's financial results for the 12 weeks ended March 21, 2009. |
| 99.2 | PepsiCo, Inc. press release, dated April 20, 2009, announcing a proposal to acquire the outstanding shares of PAS and PBG. |