Edgar Filing: NRG ENERGY, INC. - Form 8-K/A

NRG ENERGY, INC. Form 8-K/A June 15, 2005

Table of Contents

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

FORM 8-K/A

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) March 31, 2005

NRG Energy, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Delaware

(State or Other Jurisdiction of Incorporation)

001-15891 41-1724239

(Commission File Number)

(IRS Employer Identification No.)

211 Carnegie Center

Princeton, NJ 08540

(Address of Principal Executive Offices)

(Zip Code)

609-524-4500

(Registrant s Telephone Number, Including Area Code)

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

1

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TABLE OF CONTENTS

Item 8.01 Other Items

Item 9.01 Financial Statements and Exhibits

SIGNATURES

EX-99.1: NRG NORTHEAST GENERATING LLC AND SUBSIDIARIES

EX-99.2: NRG SOUTH CENTRAL GENERATING LLC AND SUBSIDIARIES

EX-99.3: LOUISIANA GENERATING LLC

EX-99.4: NRG MID ATLANTIC GENERATING LLC AND SUBSIDIARIES

EX-99.5: INDIAN RIVER POWER LLC

EX-99.6: OSWEGO HARBOR POWER LLC

EX-99.7: NRG INTERNATIONAL LLC AND SUBSIDIARIES

Table of Contents

Item 8.01 Other Items

On June 15, 2005, NRG Energy, Inc., or NRG, filed audited financial statements for seven of its significant subsidiaries for the year ended December 31, 2004 pursuant to Rule 3-16 of Regulation S-X, in connection with the filing of a Pre-Effective Amendment No. 1 to the Registration Statement on Form S-4 to register its 8% second priority senior secured notes due in 2013. This Form 8-K is being amended to also file financial statements for the quarter ended March 31, 2005 for those seven significant subsidiaries pursuant to Rule 3-16 of Regulation S-X, which are incorporated herein by reference as Exhibits 99.1 to 99.7.

Item 9.01 Financial Statements and Exhibits

- (a) Financial Statements of Business Acquired (not applicable)
- (b) Pro Forma Financial Information (not applicable)
- (c) Exhibits

EXHIBIT 99.1	NRG NORTHEAST GENERATING LLC AND SUBSIDIARIES
EXHIBIT 99.2	NRG SOUTH CENTRAL GENERATING LLC AND SUBSIDIARIES
EXHIBIT 99.3	LOUISIANA GENERATING LLC
EXHIBIT 99.4	NRG MID ATLANTIC GENERATING LLC AND SUBSIDIARIES
EXHIBIT 99.5	INDIAN RIVER POWER LLC
EXHIBIT 99.6	OSWEGO HARBOR POWER LLC
EXHIBIT 99.7	NRG INTERNATIONAL LLC AND SUBSIDIARIES

2

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Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NRG Energy, Inc. (Registrant)

By: /s/ TIMOTHY W. J. O BRIEN

Timothy W. J. O Brien Vice President, General Counsel and Secretary

Dated: June 14, 2005

3

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Table of Contents

Exhibit Index

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4