

Edgar Filing: ARROW ELECTRONICS INC - Form 8-K

ARROW ELECTRONICS INC
Form 8-K
January 20, 2004

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): December 18, 2003

ARROW ELECTRONICS, INC.

(Exact Name of Registrant as Specified in its Charter)

NEW YORK

1-4482

11-1806155

(State or Other Juris-
diction of Incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

50 MARCUS DRIVE, MELVILLE, NEW YORK

11747

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (631) 847-2000

ITEM 5. OTHER EVENTS

On December 18, 2003, Arrow Electronics, Inc. and certain of its subsidiaries entered into an Amended and Restated Three-Year Credit Agreement (the "Credit Agreement") with the several banks from time to time parties to the Credit Agreement, and the Bank of America, N.A., The Bank of Nova Scotia, BNP Paribas and Fleet National Bank, as syndication agents and JPMorgan Chase Bank, as administrative agent. The Credit Agreement provides for a three year revolving credit facility in the amount of \$450,000,000. The Credit Agreement is attached as Exhibit 10.1 to this report and incorporated by reference under this Item 5.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Business Acquired:

Not applicable.

(b) Pro Forma Financial Information:

Not applicable.

(c) Exhibits:

EXHIBIT
NO.

DESCRIPTION

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10.1 Amended and Restated Three-Year Credit Agreement, dated as of December 18, 2003, by and among Arrow Electronics, Inc., the Subsidiary Borrowers (as defined therein), the several banks from time to time parties to the Credit Agreement, and the Bank of America, N.A., The Bank of Nova Scotia, BNP Paribas and Fleet National Bank, as syndication agents and JPMorgan Chase Bank, as administrative agent.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARROW ELECTRONICS, INC.

Date: January 20, 2004

By: /s/ Peter S. Brown

Name: Peter S. Brown
Title: Senior Vice President and
General Counsel

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Exhibit Index

EXHIBIT NO.	DESCRIPTION	PAGE
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