

MEDICIS PHARMACEUTICAL CORP

Form 8-K

July 16, 2003

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 8 K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of Earliest Event Reported): July 16, 2003

MEDICIS PHARMACEUTICAL CORPORATION

(Exact Name of Registrant as Specified in Charter)

Delaware
(State or Other Jurisdiction of
Incorporation)

0-18443
(Commission File Number)

52-1574808
(IRS Employer
Identification No.)

8125 North Hayden Road
Scottsdale, Arizona
(Address of Principal Executive Offices)

85258-2463
(Zip Code)

Registrant's telephone number, including area code:

(602) 808-8800

N/A

(Former Name or Former Address, if Changed Since Last Report)

TABLE OF CONTENTS

Item 7. Financial Statements and Exhibits

Item 9. Regulation FD Disclosure

SIGNATURES

EXHIBIT INDEX

COPY OF PRESS RELEASE

Table of Contents

Item 7. Financial Statements and Exhibits

(a) Financial Statements of Business Acquired.

Not Applicable.

(b) Pro Forma Financial Information.

Not Applicable.

(c) Exhibits.

99.1 Copy of press release, dated July 16, 2003, issued by Medicis Pharmaceutical Corporation.

Item 9. Regulation FD Disclosure

On July 16, 2003, Medicis Pharmaceutical Corporation issued a press release announcing its offer to exchange up to \$492 million of its unissued 1.5% Contingent Convertible Notes Due 2033 for \$400 million of its outstanding 2.5% Contingent Convertible Notes Due 2032. A copy of the press release appears as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDICIS PHARMACEUTICAL CORPORATION
(Registrant)

Date: July 26, 2003

/s/ Mark A. Prygocki, Sr.

Name: Mark A. Prygocki, Sr.
Title: Executive Vice President, Chief Financial Officer, Corporate Secretary and Treasurer

Table of Contents

EXHIBIT INDEX

| EXHIBIT NUMBER | DESCRIPTION |
|---------------------------|---|
| 99.1 | Copy of press release, dated July 16, 2003, issued by Medicis Pharmaceutical Corporation. |