

ADVANCED SEMICONDUCTOR ENGINEERING INC
Form 6-K
July 15, 2015

FORM 6-K

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

July 15, 2015

Commission File Number 001-16125

Advanced Semiconductor Engineering, Inc.
(Exact name of Registrant as specified in its charter)

26 Chin Third Road
Nantze Export Processing Zone
Kaoshiung, Taiwan
Republic of China
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F X Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Note: Regulation S-T Rule 101(b)(1) only permits the submission in paper of a Form 6-K if submitted solely to provide an attached annual report to security holders.

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Note: Regulation S-T Rule 101(b)(7) only permits the submission in paper of a Form 6-K if submitted to furnish a report or other document that the registrant foreign private issuer must furnish and make public under the laws of the jurisdiction in which the registrant is incorporated, domiciled or legally organized (the registrant's "home country"), or under the rules of the home country exchange on which the registrant's securities are traded, as long as the report or other document is not a press release, is not required to be and has not been distributed to the registrant's security holders, and, if discussing a material event, has already been the subject of a Form 6-K submission or other Commission filing on EDGAR.

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Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

Not applicable

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ADVANCED
SEMICONDUCTOR
ENGINEERING, INC.

Date: July 15,
2015

By:

/s/ Joseph Tung

Name:

Joseph Tung

Title:

Chief Financial Officer

Minutes

Of

2015 Annual Shareholders' Meeting

Of

Advanced Semiconductor Engineering, Inc.

(Translation)

1. Time: 10:00AM, Tuesday, June 23, 2015

2. Place: Zhuang Jing Auditorium, 600 Jiachang Rd., Nantz Processing Export Zone, Nantz District, Kaohsiung City

3. Present: 1. Representative of Juristic-person Director, ASE Enterprise Ltd. : Tien Wu, Joseph Tung and Raymond Lo

2. Representative of Juristic-person Supervisor, Hung Ching Development & Construction Co., Ltd. : JJ Lee

Total shares represented by shareholders and proxy present 6,943,777,901 shares(including exercised by way of electronic transmission 4,168,282,504 shares) is 91.04% of total outstanding shares of ASE 7,626,965,085 shares (excluding the shareholders who had no voting right stipulated in Company Law)

4. Chairperson's Remarks: (To be omitted)

5. Status Reports

(1) 2014 Business Report (See Attachment 1)

(2) Report by supervisors on review of the 2014 financial statements. (See Attachment 2)

(3) Report on total amount for endorsements, guarantees, and loans to third parties.

(4) Report on the implementation of the privately offered foreign convertible corporate bonds passed in the 2014 shareholders' general meeting.

(5) Report on the implementation of ASE's indirect investments in mainland China.

(6) Report on the implementation of buyback of ASE shares.

Speech of shareholder:

Shareholder's ID No. 38**80, reference number of attendance card: 65; Mr. Tao, the first speech:

A. The Company was sanctioned by the Kaohsiung Environmental Protection Bureau. What is the execution progress of the improvement plan?

B. What about the status of the cases being considered in Kaohsiung High Administrative Court and Taiwan High Court Kaohsiung Branch Court, respectively?

Shareholder No. 38**80, number of attendance card: 65; Mr. Tao, the second speech:

The Company's real estate company in Shanghai has been performing poorly. Would the Company plan to close the business?

The Chairman of this Annual General Meeting and the CFO of the Company, Mr. Joseph Tung, gave explanations in response to the shareholder's first and second speeches.

6. Matters for Ratification

Case 1 (proposed by the Board of Directors)

Proposal: Your ratification of 2014 final accounts is requested.

1. ASE's 2014 financial statements have been audited and attested by Deloitte & Touche and reviewed by the supervisors.

Explanation:

2. Please ratify the financial statements (see Attachment 3 to this manual for details) and the 2014 Business Report (see Attachment 1 to this manual for details).

Voting results: Ratify 5,672,113,172 shares (including exercised by way of electronic transmission 2,992,055,968 shares); Oppose 36,700 shares (including exercised by way of electronic transmission 36,700 shares); Abstain from voting 1,234,085,418 shares (including exercised by way of electronic transmission 1,176,189,836 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 2 (proposed by the Board of Directors)

Proposal: Please ratify ASE's 2014 proposal for earnings distribution.

Explanation: 1. The Board of Directors has drafted ASE's 2014 proposal for surplus distribution as shown in the table below in accordance with applicable laws and ASE's Articles of Incorporation for your ratification.

Advanced Semiconductor Engineering, Inc.

2014 earnings distribution proposal

Unit: NT\$

Item	Amount
Earnings carried over from the previous year	15,193,332,441
Subtract: Actuarial losses allocated to retained earnings	32,538,303
Add: Current year gross profit	23,592,667,578
Subtract: Provision for 10% statutory surplus reserve	2,359,266,758
Current year earnings to be distributed	36,394,194,958
Items for distribution:	
Dividends (Note 1)	15,589,825,292
Current year retained earnings	20,804,369,666

Remarks:

NT\$211,200,000 to be distributed as the remuneration for directors and supervisors

NT\$2,335,600,000 to be distributed as bonuses for employees, all in cash

President: Jason C.S. Chang

Manager: Richard H.P. Chang

Accountant Manager: Joseph Tung

Note 1: A total of NT\$15,589,825,292 will be distributed as dividends to shareholders at NT\$2 per share, all of which will be distributed in cash. The above distribution of dividends to shareholders and the cash and stock dividend distribution rates are calculated based on the number (7,794,912,646) of shares recorded in the Register of Shareholders as of March 19, 2015 after treasury stocks that were already bought back by ASE were subtracted. If at a later date ASE's ECB holders exercise the right of conversion, or new shares are issued to employees against Employee Stock Option warrants, or new shares are issued by ASE for cash increase, or there is a buyback of ASE's stock, or transfer or cancellation of ASE's treasury stocks, which affects the cash distribution rate of the shareholders' bonus, requiring adjustment, the management will request the shareholders' meeting to authorize the Board of Directors to handle the situation and make adjustments accordingly..

Note 2: In response to the introduction of an integrated income tax system, earnings of the most recent year will be distributed at this time.

2. Basis date for dividend distribution: The board is authorized to set the date after it is passed at the shareholders meeting.

Speech of shareholder:

Shareholder's ID No. 55**1, reference number of attendance card: 38; Mr. Tsai spoke:

A. The Company has such low dividend yield every year. This year the dividend is NTD\$2, which is below 70% and is lower than other IC assembly and testing services providers. Could the Company increase the dividend for minority shareholders?

B. In recent years the percentage of foreign shareholders of the Company has been declining to 78% now. Is this partly due to low dividend yield?

The Chairman of this Annual Genreal Meeting asked the CFO of the Company, Mr. Joseph Tung, to give explanations, and continued the voting procedure of Proposal 2.

Resolution: Voting results: Ratify 5,701,985,653 shares (including exercised by way of electronic transmission 3,021,928,449 shares); Oppose 36,700 shares (including exercised by way of electronic transmission

36,700 shares); Abstain from voting 1,204,212,939 shares (including exercised by way of electronic transmission 1,146,317,355 shares). Resolved, that the above proposal be and hereby was approved as proposed

7. Matters for Discussion

Case 1 (proposed by the Board of Directors)

Proposal: The matter over whether to consecutively or simultaneously select one of or combine cash increase by issuing common shares and DRs, domestic cash increase by issuing common shares, and privately offered foreign convertible corporate bonds is submitted for discussion.

Explanation: To finance future capacity expansion, provide for working capital increases, repay bank loans, or cope with other needs for funds in the longer term, ASE is urged to authorize the board to consecutively or simultaneously select one of or combine issuing DRs through cash capital increases, conducting domestic cash capital increases by issuing common shares, and privately offering foreign convertible corporate bonds according to articles of incorporation, relevant regulations and the following rules.

1. The principles to issue new common shares and DR for capital increase in cash shall be as follows:

(1) The current capital increase in cash by issuing common shares and DRs shall not exceed 500 million shares with the board of directors authorized through shareholders' meetings to decide how many shares are to be issued depending on market conditions.

(2) The price at which shares are issued via issuance of DRs through cash capital increases shall not fall below 90% of the simple arithmetic mean of the share's closing price on the date the issue price is set and its closing price one, three or five days prior to the price-setting date after adjustment for any distribution of stock dividends (or cancelled shares for capital reduction) as per "Self-imposed Rules Governing Underwriters Assisting Companies in Issuing Securities" announced by Taiwan Securities Association. If relevant regulations change, the pricing method may be changed accordingly. As share prices often fluctuate substantially in a short time, the president is authorized to set the issue price by following international practices after consulting the underwriter and considering international capital markets' circumstances, domestic market prices, and the book building status. The DR's issue price is decided based on the fair market price of ASE's common stock. Original shareholders who did not participate in the offering, if for the purpose of maintaining shareholding structure, may purchase common stock in Taiwan's stock market at a price close to the DR's issue price without having to assume exchange and liquidity risks. In addition, shares issued via issuance of DRs through cash increases will dilute the

original shareholders' equity to a maximum of 6.41%, not a major impact on shareholders' rights and interests.

(3) 10%~15% of common shares issued for this capital increase in cash shall, according to Article 267 of The Company Act, be reserved for subscription by company employees and the shareholders meeting will be requested to fully appropriate the remaining 85%~90% for open issuance as the securities for DR as the original shareholders have waived their rights for subscription in accordance with Article 28-1 of the Securities Exchange Act. For the part that employees have not subscribed for, the Chairman is authorized to contact a designated party for purchase or, depending on market requirements, list as the original securities for participation in the issuance of DR.

(4) The funds raised by shares issued via issuance of DRs through this cash capital increase shall be used to expanding the factories, purchase equipment, purchase materials overseas, make reinvestments, and/or repay bank loans. Implementation shall be completed within 2 years after the funds are raised. The project is expected to boost ASE's competitiveness, improve its efficiency, and have a positive impact on shareholders' rights and interests.

(5) The board of directors is authorized to adjust, set, and administer the major contents of the cash capital increase by DR issuance plan, which includes issuance rules, source of capital, plan items, estimated progress and estimated probable effect generated as well as other matters relevant to the issuance of DR, according to market conditions. If a cash capital increase must be changed as ordered by the regulatory authority or required by circumstances, the board is authorized to make corresponding changes.

(6) In conjunction with the issuance method of common shares for this capital increase in cash and participation in DR issuance, the president or his designated representative is authorized to represent ASE in signing all documents related to the participation in the issuance of DR as well as handling all needed matters.

2. The principles for domestic cash capital increase by issuing common shares:

(1) The number of common shares issued for this domestic cash increase may not exceed 500 million shares.

(2) Face value of shares issued via cash increase is NT\$10 per share. The issue price shall be decided by the Chairman after consulting the underwriter as per the "Self-imposed Rules Governing Underwriters Assisting Companies in Issuing Securities" announced by the Taiwan Securities Association and market conditions at time of issue and filed with the competent authority.

(3) According to Article 28-1 of the Securities Exchange Act, the underwriting method for the publicly offered portion shall be decided by the board of directors as authorized between public subscription and book building.

A. If public subscription is selected:

Apart from the 10%~15% of the issued shares to be reserved for employee subscription at the actual issue price according to Article 267 of the Company Act, 10% of the newly issued shares will be publicly offered to comply with Article 28-1 of the Securities Exchange Act, while the remaining 75%~80% will be subscribed by the existing shareholders based on the shareholding percentages on the base date. For an existing shareholder who holds insufficient shares to subscribe to one new share, joint subscription with other shareholders or combined subscription by one person will be allowed; any employee or existing shareholder who does not subscribe to the issue authorizes the Chairman to contact a designated party for purchase at the issue price.

B. If book building is selected:

Apart from the 10%~15% of the issued shares to be reserved for employee subscription at the actual issue price according to Article 267 of the Company Act, the remaining shares will be subject to Article 28-1 of the Securities Exchange Act, and the existing shareholders waive the right to subscribe before the shares all become publicly offered based on the book building method. In addition, if ASE's employees have not subscribed sufficiently and adequately or waived the right to subscribe, the chairman may contact a designated party for purchase.

(4) The rights and obligations associated with the new shares issued for the cash increase are identical to those associated with the existing shares.

(5) The funds raised by common shares issued through this cash increase shall be used to expand factories, purchase equipment, purchase materials overseas, provide for working capital increase, make reinvestments, and/or repay bank loans. Implementation shall be completed within 2 years after the funds are raised. The project is expected to boost ASE's competitiveness, improve its efficiency, and have a positive impact on shareholders' rights and interests.

(6) The board of directors is authorized to adjust, set, and administer the major contents of the cash capital increase plan, which includes issuance rules, source of capital, plan items, estimated progress and estimated probable effect generated as well as other matters relevant to the issuance of DR, according to market conditions. If a cash capital increase must be changed as ordered by the regulatory authority or required by circumstances, the board is authorized to make corresponding changes.

(7) Once the plan for cash increase is filed with the competent authority, the Chairman will be authorized to set the base date, payment period, and ex-rights date for new share issue.

3. The principles to privately issue foreign convertible corporate bonds:

(1) This private offering of foreign convertible corporate bonds is subject to a maximum of NT\$16 billion or the equivalent in foreign currencies. Please see Attachment 4 to this Agenda for the preliminary issue and conversion rules for this private offering of foreign convertible corporate bonds, which will be handled by the board of directors authorized by the shareholders meeting based on ASE's funding needs or financial market conditions.

(2) Basis and reasonableness of private offering price:

The issue price for the private offering of foreign convertible corporate bonds is set to be not lower than 80% of the formula price referred to in the Directions for Public Companies Conducting Private Placements of Securities. For the actual issue price, the shareholders meeting will be requested to grant the board of directors the authority to set the price according to the law and not below the range approved by the shareholders meeting and depending on current market and company circumstances. The price for this private offering of foreign convertible corporate bonds is set according to the regulations and in consideration of the strict restrictions for transfer timing, recipient, and quantity of privately offered securities. In addition, shares converted from corporate bonds may not be publicly listed for three years from delivery. The price and terms for this private offering of foreign convertible corporate bonds is deemed to be reasonable considering factors such as weakened liquidity.

(3) Offeree selection method and its purpose, necessity, and expected benefits:

The offeree selection procedure shall follow the rules under Article 43-6 of the Securities and Exchange Act and the previous order (91) Tai-Cai-Zheng-1 No. 0910003455 on June 13, 2002 from the Securities and Futures Commission of the Ministry of Finance. The purpose for selecting offerees is to introduce strategic investors. A strategic investor refers to an individual or corporate entity that, for the purpose of increasing ASE's profits, assists ASE to enhance technology, improve quality, increase efficiency, and expand market share through vertical or horizontal industry integration or collaboration in product or market development. The selection of offerees shall be decided by the board of directors as authorized by the shareholders meeting.

The purpose, necessity, and expected benefits are to meet the demands of ASE's operations by having private offering investors provide ASE with assistance in enhancing technology, improving quality, reducing costs, increasing efficiency, and expanding the market in order to strengthen ASE's competitiveness and improve operational efficiency and long term development.

(4) The necessity, use of funds, and expected benefits:

A. Reasons against a public offering:

The choice of a private offering is in support of ASE's future business development and plans to introduce strategic investors and in consideration of the time sensitiveness, convenience, issue costs and shareholder stability provided by a private offering. In addition, privately offered securities are restricted from free transfer under the Securities and Exchange Act, and this rule will ensure a long-term partnership between ASE and its strategic investors.

B. Maximum amount of private offering:

The total value of privately offered foreign convertible corporate bonds is limited to NT\$16 billion or its equivalent in foreign currencies at maximum. However, the actual value of private offering shall be determined according to applicable laws and regulations and financial market circumstances at the time. When a convertible corporate bond holder obtains common shares of ASE by exercising conversion rights, the number of shares is calculated based on the conversion price at the time of conversion.

C. Use of funds and expected benefits:

The current private offering of foreign convertible corporate bonds may be embarked on by the Board of Directors within a year from the date the resolution is reached during a shareholders' meeting. The raised capital is expected to be used for one or more purposes such as capital expenditure, working capital, payback of bank loans, and reinvestments. In addition, it is expected that the fund will be completely used within two years after private offering is completed. The expected benefits include a positive impact on shareholder rights and one or more of strengthened position in the industry, enhanced long term competitiveness, improved financial structure, and savings in interest expenses. However, the actual private offering and the schedule for the use of funds shall depend on ASE's capital requirements, legal regulations, and financial market circumstances.

(5) Rights and obligations associated with converting corporate bonds to common shares

The rights and obligations associated with the common shares converted from this private offering of foreign convertible corporate bonds are identical to those associated with the existing common shares of ASE. However, the listing and resale of such common shares shall be subject to the rules under the Securities and Exchange Act. Private offerings of foreign convertible corporate bonds shall be conducted in compliance with the letter from the Financial Supervisory Commission of the Executive Yuan, Jin-Guan-Zheng-1 No. 09700513881 on October 21, 2008.

(6) The private offering plan includes primarily the issue and conversion rules, actual private offering price, private offering terms, plan items, amounts, scheduled progress and expected benefits, and other matters potentially related to the issue plan. The shareholders meeting will be requested to authorize the board of directors to make adjustments at its full discretion according to ASE's financial needs, financial market conditions, and relevant regulations. The shareholders meeting will also be requested to authorize the board of directors to make modification or correction at its full discretion in response to future changes in legal regulations, orders from the competent authority, or changes in market conditions, business assessment, or objective environmental conditions.

(7) In order to complete the private offering of foreign convertible corporate bonds, the shareholders meeting will also be requested to authorize the chairman of the board or a designated person to represent ASE in the signing of all relevant contracts and documents and complete all subsequent procedures for ASE.

(8) For matters that are not covered herein, the shareholders meeting will be requested to authorize the board of directors to, in accordance with law, proceed at its own discretion.

Voting results: Ratify 5,214,738,047 shares (including exercised by way of electronic transmission 2,534,680,843 shares); Oppose 446,998,659 shares (including exercised by way of electronic transmission Resolution: 446,998,659 shares); Abstain from voting 1,244,498,586 shares (including exercised by way of electronic transmission 1,186,603,002 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 2 (proposed by the Board of Directors)

Proposal: Please discuss the revised version of the Procedure for the Acquisition or Disposal of Assets.

1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of the Procedure for the Acquisition or Disposal of Assets.

Explanation:

2. Your approval of the comparison of Revised Articles of the Procedure for the Acquisition or Disposal of Assets before and after revisions as shown in Attachment 5 is requested.

Voting results: Ratify 5,677,212,173 shares (including exercised by way of electronic transmission 2,997,154,969 shares); Oppose 45,955 shares (including exercised by way of electronic transmission Resolution: 45,955 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 3 (proposed by the Board of Directors)

Proposal: Please discuss the revision of the Procedure for Lending Funds to Other Parties.

Explanation: 1. To meet the requirements of the Financial Supervisory Commission indicated in the Jin-Guan-Zheng-Shan No. 1030034970 letter and to reflect the fact that an audit committee will be established by ASE this year (2015) to replace supervisors, the Board of Directors approved the revision of some articles of the Procedure for Lending Funds to Other Parties in its meetings on September 11, 2014 and March 30, 2015, respectively.

2. Your approval of the comparison of revised articles of the Procedure for Lending Funds to Other Parties before and after revisions as shown in Attachment 6 is requested.

Voting results: Ratify 5,676,122,779 shares (including exercised by way of electronic transmission 2,996,065,575 shares); Oppose 1,135,349 shares (including exercised by way of electronic transmission 1,135,349 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 4 (proposed by the Board of Directors)

Proposal: Please discuss the revision of the Procedure for Making Endorsements and Guarantees.

1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of the Procedure for Making Endorsements and Guarantees.

Explanation:

2. Your approval of the comparison of revised articles of the Procedure for Making Endorsements and Guarantees before and after revisions as shown in Attachment 7 is requested.

Voting results: Ratify 5,676,138,049 shares (including exercised by way of electronic transmission 2,996,080,845 shares); Oppose 1,120,079 shares (including exercised by way of electronic transmission 1,120,079 shares); Abstain from voting 1,228,977,164 shares (including exercised by way of electronic transmission 1,171,081,580 shares). Resolved, that the above proposal be and hereby was approved as proposed.

Case 5 (proposed by the Board of Directors)

Proposal: Please discuss the revision of ASE's Articles of Incorporation.

Explanation: 1. To reflect the establishment of an audit committee by ASE to replace supervisors this year (2015), a resolution was reached in the Board of Directors' meeting on March 30, 2015 to revise some articles of ASE's Articles of Incorporation.

2. Your approval of the comparison of ASE's Articles of Incorporation before and after revisions as shown in Attachment 8 is requested.

Voting results: Ratify 5,700,597,910 shares (including exercised by way of electronic transmission 3,020,540,706 shares); Oppose 1,423,434 shares (including exercised by way of electronic transmission 1,423,434 shares); Abstain from voting 1,204,213,948 shares (including exercised by way of electronic transmission 1,146,318,364 shares). Resolved, that the above proposal be and hereby was approved as proposed.

8. Elections

Case 1 (proposed by the Board of Directors)

Proposal: Election of directors for the new term is requested.

1. ASE now has nine directors (including two independent directors) and five supervisors whose tenure will expire on June 21, 2015. To meet the requirement of the Financial Supervisory Commission for a mandatory audit committee, ASE will only elect directors for the new term this year (2015) and establish an audit committee to replace supervisors.

Explanation: 2. In accordance with Article 16 of ASE's Articles of Incorporation, to reflect the establishment of an audit committee, during the election of 2015, 11 to 15 directors, including 3 independent directors and 8 to 12 non-independent directors will be elected for the new term. All of the directors will serve a term of three years. The resolution was reached by the Board of Directors on March 30, 2015 to elect 11 directors, including three independent directors and eight non-independent directors at this current shareholders' general meeting. The new directors will serve a term of three years that begin on June 24, 2015 and expires on June 23, 2018.

3. List of independent director candidates and their related information are specified as follows:

Name	Education	Experience	Number of shares held
Sheng-fu You	Department of Accounting, National Taiwan University College of Management	² ASE independent director and member of ASE's Remuneration Committee	0 shares

Master, Graduate Institute of Accounting, National Chengchi University ² Supervisor of Dynapack International Technology Corporation

² Supervisor of San Fu Chemical Co., Ltd.

² Supervisor of Arima Communications Corp.

² Director of Arima Lasers Corp.

² Independent director and member of
Remuneration Committee of Yulon Motors

² Member of Remuneration Committee of
Taiwan Acceptance Corporation

² Member of Remuneration Committee of Elite
Material Co., Ltd.

² CPA at Deloitte & Touche (Retired)

Ta-lin Hsu Bachelor of Physics,

² ASE independent director and member of
ASE's Remuneration Committee 0 shares

National Taiwan University

Master of Physics, NYU Polytechnic
School of Engineering

² President and Founder of H&Q Asia Pacific

Doctor of Electrical Engineering,
University of California - Berkeley

² Minister of Economic Affairs

² Chairman of Council for Economic Planning And
Development

Mei-yueh Ho Bachelor of Agricultural Chemistry,
National Taiwan University

² Independent director and member of Audit Committee
and Remuneration Committee of AU Optronics Corp.

0
shares

² Independent director and member of Audit Committee
and Remuneration Committee of Bank of Kaohsiung

² Independent director and member of Remuneration
Committee of Kinpo Electronics, Inc.

Election results: List of elected directors:

No. / ID No.	Name	Votes received	Note
1	A.S.E. Enterprises Limited representative Jason C.S. Chang	6,377,189,226	Director
3	Richard H.P. Chang	4,448,633,020	Director

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1	A.S.E. Enterprises Limited representative Tien Wu	3,133,813,210	Director
1	A.S.E. Enterprises Limited representative Joseph Tung A.S.E. Enterprises Limited	3,133,807,952	Director
1	representative Raymond Lo	3,122,586,825	Director

1	A.S.E. Enterprises Limited	3,111,482,762	Director
	representative Jeffrey Chen		
	A.S.E. Enterprises Limited		
1		3,082,831,601	Director
	representative TS Chen		
372564	Rutherford Chang	2,968,743,539	Director
H101****17	Shen-fu You	3,987,327,485	Independent Director
1943****HS	Ta-lin Hsu	3,667,616,540	Independent Director
Q200****32	Mei-yueh Ho	3,917,783,859	Independent Director

9. Other Proposals :

Case 1 (proposed by the Board of Directors)

Proposal: Waiver of non-competition clauses for newly elected directors of ASE.

1. Article 209 of the Company Act stipulates that directors should brief actions they are going to take within the scope of ASE's business operation for themselves or for others in the shareholders' meetings and obtain permission.

Explanation: 2. If, following reelection, new directors are engaged in the investment or operation of a business entity whose scope of business is similar to that of ASE and acts as a director thereof, we request that the non-competition clauses applicable to the director be waived in order to allow him or her to act as a director or the representative of said business entity, provided that such waiver will not infringe upon the interests of ASE.

Other positions held by newly elected Directors are presented below

Name	Other Positions
Jason C.S. Chang	J&R Industrial Inc. –Chairman and Director (Representative)
	ASE Japan Co., Ltd.-Director

ASE Test Inc. - Chairman and Director (Representative)

ASE Test Holding, Ltd.-Director

ASE (Korea) Inc.-Director

ISE Labs, Inc.-Director

ASE Holding Ltd.(Bermuda)-Director

J&R Holding Ltd.(Bermuda)-Director

Innosource Ltd.-Director

ASE (Kunshan), Inc. -Director

ASE Test Limited (Singapore)-Chairman

ASE (Shanghai) Inc. -Chairman

ASE Module (Shanghai) Inc. -Director

ASE Investment (Kunshan) Ltd. -Chairman

ASE Electronics Inc.- Chairman and Director(Representative)

ASE Mauritius Inc.-Director

ASE Corporation -Director

Suzhou ASEN Semiconductors Co., Ltd. -Chairman

ASE Labuan Inc.-Director

Advanced Semiconductor Engineering(China) Ltd. -Director

ASE Singapore Pte. Ltd.-Director

Alto Enterprises Ltd.-Director

Super Zone Holdings Ltd.-Director

Anstock Limited -Director

Anstock II Limited -Director

Universal Scientific Industrial (Shanghai) Co., Ltd.-Director

Universal Scientific Industrial Co., Ltd. – Director

ASE Enterprises -Director

Richard H.P. Chang J&R Industrial Inc.-Director(Representative)

Innosource Ltd.-Director

ASE (Shanghai) Inc. -Director

ASE Test Inc.-Director(Representative)

Omniquest Industrial Ltd.-Director

ASE Test Limited (Singapore) -Director

ASE (Korea) Inc.-Director

ASE Electronics (Malaysia) Sdn., Bhd.-Director
ASE Holding Ltd. (Bermuda) -Director
J&R Holding Ltd.(Bermuda) -Director
ASE (Kunshan), Inc. -Chairman
ASE Module(Shanghai) Inc. -Chairman
Global Advanced Packaging Technology Ltd. (Cayman)-Director
ASE Assembly & Test (Shanghai) Ltd. -Director
ASE Japan Co., Ltd.-Director
Advanced Semiconductor Engineering (HK) Limited -Chairman
Advanced Semiconductor Engineering(China) Ltd. -Director
Alto Enterprises Ltd.-Director
Super Zone Holdings Ltd.-Director
Anstock Limited -Director
Real Tech Holdings Limited -Chairman
Universal Scientific Industrial (Shanghai) Co., Ltd.-Chairman
Universal Scientific Industrial (Kunshan) Co., Ltd.-Charman
USI Electronics (Shenzhen) Co., Ltd.-Chairman
Universal Global Technology Co., Limited-Chairman
Universal Global Industrial Co., Limited-Director

Universal Global Scientific Industrial Co., Ltd.-Director(Representative)

USI Enterprise Limited-Director

Universal Global Technology (Kunshan) Co., Ltd. -Chairman

Universal Global Technology (Shenzhen) Co., Ltd.-Chairman

Universal Scientific Industrial Co., Ltd. – Director

Universal Global Technology (Shanghai) Co., Ltd.-Chairman

Universal Global Electronics (Shanghai) Co., Ltd.-Chairman

ASE Enterprises -Director

ISE Labs, Inc.-Director

ASE Japan Co., Ltd.-Director

ASE Marketing & Service Japan Co., Ltd.-Director

Global Advanced Packaging Technology Ltd.
(Cayman)-Director

Tien Wu

ASE Assembly & Test (Shanghai) Ltd. –Director

Suzhou ASEN Semiconductors Co., Ltd. -Director

ASE (Weihai) Inc. -Director

Wuxi Tongzhi Microelectronics Co., Ltd.- Director

Universal Scientific Industrial Co., Ltd.
–Director(Representative)

Joseph Tung

J&R Industrial Inc.-Director(Representative)

ASE Japan Co., Ltd.-Supervisor

ASE Test Inc.-Supervisor(Representative)

ASE Marketing & Service Japan Co., Ltd.-Supervisor

Innosource Ltd. -Director

J&R Holding Ltd. (Bermuda) -Director

ASE Investment (Labuan) Inc.-Director

ASE Holding Ltd. (Bermuda) -Director

Omniquest Industrial Ltd.-Director

ASE Test Holding, Ltd.-Director

ASE Test Finance, Ltd.-Director

ASE (Korea) Inc.-Director

ASE Electronics (Malaysia) Sdn. Bhd.-Director

ASE Mauritius Inc.-Director

ASE Electronics Inc.-Director(Representative)

ASE Labuan Inc. -Director

ASE Corporation-Director

Alto Enterprises Ltd.-Director

Anstock Limited -Director

Universal Scientific Industrial Co., Ltd.-Supervisor

Universal Scientific Industrial (Shanghai) Co., Ltd-
Supervisor

Universal Global Scientific Industrial Co.,
Ltd.-Supervisor(Representative)

Lu-Chu Development Corporation-Director(Representative)
Wuxi Tongzhi Microelectronics Co., Ltd. -Supervisor
H.R. Silvine – CMC Company (Hong Kong)-Director

Raymond Lo ASE Test Inc.-Director(Representative) & General Manager
ASE Test Inc.-Director(Representative)
ASE (Kunshan), Inc. -Director
ASE Test Limited(Singapore)-Director
ASE Test Holdings Ltd.-Director
Omniquest Industrial Ltd.-Director
ISE Labs, Inc.-Director
ASE Investment (Labuan) Inc.-Director
ASE Module(Shanghai) Inc -Director

Jeffrey Chen ASE Assembly & Test (Shanghai) Ltd. - Supervisor
ASE Electronics Inc.-Director(Representative)
Advanced Semiconductor Engineering (HK) Limited -Director
Suzhou ASEN Semiconductors Co., Ltd. -Director
Super Zone Holdings Ltd.-Director
Universal Scientific Industrial Co., Ltd. - Supervisor
Senetex Investment Co., Ltd.-Director(Representative)
Huntington Holdings International Co. Ltd.-Director

TS Chen The Mercuries Corporation – member of Remuneration Committee
ASE Test Inc.-Director(Representative)
Lu-Chu Development Corporation-Director(Representative)

Suzhou ASEN Semiconductors Co., Ltd. -Director
ASE(Shanghai) Inc. -Director

Advanced Semiconductor Engineering(China) Ltd. -Director

ASE Test Inc.-Director(Representative)

ASE Assembly & Test (Shanghai) Ltd. –Director

ASE (Kunshan), Inc. –Supervisor

Rutherford Chang

ASE (Weihai) Inc. -Director

Universal Scientific Industrial (Shanghai) Co., Ltd.-Director

Universal Scientific Industrial Co., Ltd. – Director(Representative)

Wuxi Tongzhi Microelectronics Co., Ltd. –Director

ASE Investment (Kunshan) Ltd. -Director

Arima Optoelectornics Corp. -Director

Yulon Motors - Independent Director , member of Remuneration Committee

Shen-fu You

DynaPack Corp.-Supervisor

San Fu Chemical Co., Ltd. – Supervisor

Taiwan Acceptance Corporation - member of Remuneration

Committee

Elite Material Co., Ltd.- member of Remuneration Committee

Arima Communications Corp. - Supervisor

Ta-lin Hsu H&Q Asia Pacific -Chairman and founder
AU Optronics Corp.- Independent Director , member of Audit Committee and Remuneration Committee

Mei-yueh Ho Bank of Kaohsiung - Independent Director , member of Audit Committee and Remuneration Committee
Kinpo Electronics, Inc. - Independent Director , member of Remuneration Committee

Voting results: Ratify 4,054,982,708 shares (including exercised by way of electronic transmission 1,374,925,504 shares); Oppose 1,241,067,995 shares (including exercised by way of electronic Resolution: transmission 1,241,067,995 shares); Abstain from voting 1,610,184,589 shares (including exercised by way of electronic transmission 1,552,289,005 shares). Resolved, that the above proposal be and hereby was approved as proposed.

10. Extempore Motions :

Speech of shareholder:

The Chairman of this Annual General Meeting read the speech note produced by Mr. Song with Shareholder's ID No. 62**67, and reference number of attendance card: 39;;

Mr. Song suggested the Company expand into the area of new planet and develop individual branding new tech products.

The Chairman of this Annual General Meeting gave explanations and asked if there are any extempore motions, and then declared meeting adjourned.

11. Meeting Ended : Thursday, June 23, 2015 at 11:55 a.m

Attachment 1

Advanced Semiconductor Engineering, Inc.

Business Report

An overview of 2014 shows that the effectively increased domestic consumer spending and fixed investments during the second quarter in the US were the main driving forces for the economy to recover. The overall global economic performance, however, was not as powerful as expected despite the relatively steady growth compared to 2013. Only the semiconductor industry surprisingly had splendid performance. Gartner¹ statistics show that the sales on the semiconductor market reached US\$339.8 billion in 2014, a growth of 7.9% from 2013. Driven by the demand for telecommunication chips and consumer electronic products, relatively significant growth was also seen in the packaging and testing industry. ASE rendered impressive results under the joint effort from the whole staff. For the prospects of 2015, Gartner expects that the global semiconductor sales will reach US\$ 358.3 billion, a growth of 5.4% from 2014. ASE will keep track of this economic trend and continue to work hard to reach new heights.

According to the report of the IEK ITIS Project, the IC packaging and testing industry in Taiwan produced output of NT\$ 453.9 billion in 2014, a growth of 10.4% from 2013. Output of the packaging industry amounted to NT\$ 316 billion, a growth of 11.1% from 2013. Output of the testing industry amounted to NT\$ 137.9 billion, a growth of 8.9% from 2013. The following is our report on ASE's operation for the past year:

"2014 Operating Results"

1. Implementation of the 2014 business plan

ASE's combined revenue for 2014 totaled NT\$ 256.6 billion, an increase of NT\$ 36.7 billion and a growth of 16.7% from 2013. As far as the testing industry is concerned, the combined revenue in 2014 was NT\$ 159.7 billion, an increase of around NT\$ 16.4 billion and a growth of around 11.4% from 2013. The operating accomplishments of ASE throughout 2014 can mainly be divided into three parts, namely (1) continued growth on the advanced packaging market at a two-digit rate: The annual growth rate in the revenue from advanced packaging was 16% in 2014 and the momentum primarily came from system level packaging (Sip); (2) maintained leading position on the copper wire bonding market: The annual growth rate in the revenue from copper wire bonding was 15% in 2014. The market share increased and application of copper process on the market was expedited; and (3) strengthened system integration technology, including copper pillar flip-chip packaging, wafer assembly plus fan-out and embodiment technology.

2. Budget Implementation

ASE did not release any financial forecast in 2014.

3. Analysis of financial gains and losses and profitability

ASE's 2014 consolidated financial report shows paid-in capital of NT\$ 78,715,179,000, with total equities that belong to the company's clients being NT\$ 150,216,952,000, accounting for 45% of the total assets worth NT\$ 333,971,460,000. Its long-term funds are 147% of fixed assets and current ratio is 144%. This year's ratios support a relatively better performance than the preceding year. This year's operating profit was NT\$ 29,571,257,000, an increase of NT\$ 7,526,934,000 and a growth of around 34% from 2013. The after-tax net

profit was NT\$ 24,222,086,000, an increase of around 50% from the previous year. The overall operation of ASE this year, in both revenue and profitability, has significantly grown from the previous year, with outstanding performance, thanks to the robust macroeconomic recovery and the persistent effort throughout ASE.

4.

R&D Overview

The constantly advancing information and telecommunication electronic products are the mainstream in the current PC era of the electronics industry throughout the world and set the prelude to a mobile computing era. Under the macro-trend that features universal cloud computing and the Internet of everything, wearable computing has also made its debut. The realization of a smart & better life will further drive multiplied growth in the needs for the said products. System integration during the post Moore's era will rely further on the semiconductor packaging, substrate, and testing industries to realize a high-performance, multi-functional, and low-power heterogeneous integration module that combines system level packaging (SiP) and system on chip (SoC); from a high end to the low end, all applications benefit from the development and grow quickly. ASE will continue to consolidate inter-industrial collaboration by researching and developing the three major core technologies and products combining customer demand and market orientation, namely . advanced packaging/module, copper wire bonding/flip-chip bumps, and moderate to low-pin-count packaging. New products and technologies successfully developed by ASE in 2014 are categorized as follows: (1) flip-chip packaging: 20 nm copper process/ultra-low dielectric coefficient with lead-free flip-chip assembly, selective sealing technology, high-density and high bandwidth stacking and packaging technology, multi-layer fine-line buried coreless wiring substrates. The technology also extends to certification of applications of 20 nm and 28 nm flip chips. (2) wire-bond assembly: development of the application of buried wiring substrates, advanced square flat pin-free packaging test, ultra-fine gap and ultra-thin copper/gold wire bond assembly. The technology also extends to certification of applications of 20 nm and 28 nm wire-bond assembly. (3) wafer assembly: stacked wafer thinning, large-size wafer chip packaging, sensor through silicon vias, integrated passive components, 2.5D through silicon vias stacking application certification, fine pitch tin-silver/copper pillar electroplated bumps and certification of applications. (4) Advanced packaging and module: wireless sensor module packaging, sectional protection against electromagnetic interference, highly integrated multi-modular and multi-frequency 3G telecommunication modules, high-density SiP packaging telecommunication LTE modules, etc.

"Overview of 2015 Business Plan"

1.

Operating policy

(1) Providing customers with "best-quality" services; (2) creating long-term and steady profits for the company and customers; (3) working together with partners for a promising future; (4) training employees to become outstanding professionals in respective fields; (5) treating all employees "fairly and reasonably"; (6) providing employees with a "harmonious, pleasant, and open" workplace; (7) remaining flexible wherever possible during operation.

2. Projected sales volume and basis

In light of current industry dynamics, future market demand and ASE's capacity, the projected sales volume for 2015 is as follows:

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Item	Projected Sales
Packaging	Approx. 17.6 billion chips
Testing	Approx. 2.5 billion chips

3. Important production and sales policies

During the past ten years, ASE successfully secured better 10-year composite annual growth rates in consolidated revenue, semiconductor packaging revenue, electronic contract manufacturing revenue, and group-wide net profits compared to that for the whole semiconductor industry during the same period. Observations from 2010 to 2014 revealed that capital expenditure on packaging machinery and equipment of ASE accounted for around 10% to 12% of its overall capital expenditure on all semiconductor packaging equipment. Given the market share of ASE on the global contract packaging market of 21% to 22%, it is proof of reasonable capital expenditure and efficient management and operation of ASE. The historical growth pattern of ASE will continue in its 2015 operation. The growth trend will continue to be led by the packaging segment; both the market share and system integration will be increased. In addition, as far as the copper wire bond assembly is concerned, by the fourth quarter of 2014, only 37% of integrated device manufacturers switched to the copper process. ASE will continue to develop sales to integrated device manufacturers in the future. Also by the fourth quarter of 2014, system level packaging accounted for around 18% of the overall revenue of ASE; the goal is to increase the portion to 30% in the future. Finally, the operation model combining system level packaging and electronic contract manufacturing business will be the powerful driving force for ASE's growth.

"Future Development Strategy"

While the world enters a data-driven economy era with the Internet of everything topping the list, ASE is being visionary among this future trend by consolidating system level packaging. Besides investing in capacity-related technologies, ASE also proactively explores prospective partners to form a global strategic alliance. Together with its partners, ASE will establish the framework for the Internet of everything system applying group-based strategies to welcome the arrival of data-driven economy. In addition, in the constantly-changing market and environment, we are leading the industry in the development of the latest technology and adoption of new materials and processes to help IC-design customers remain their leading position and come out on top; this is also ASE's mission. Meanwhile, to fulfill its commitment to honoring its corporate social responsibility, ASE started in 2014 to donate at least NT\$ 100 million a year and the effort will continue for at least 30 years, that is, a combined value of at least NT\$ 3 billion, to the promotion of environmental protection-related tasks in Taiwan. Everyone acts on the belief "fall to rise and never give up" and keeps progressing without stop; this is ASE's underlying spirit.

"Impacts from External Competitive, Regulatory and Overall Operating Environments"

Forecast data of multiple research institutes show that the global economy is likely to gradually turn better in the coming year, which is expected to also drive domestic economy at the same time. Continuous and steady recovery is expected of the US economy in 2015. Other favorable factors such as falling international oil prices and relaxed monetary policies adopted by most governments also add new highlights to the economic growth in the coming year. Nevertheless, geopolitical conflicts and the Ebola epidemic in the international society are hidden concerns and have instilled uncertainty to the world economy. As far as the situation in Taiwan is concerned, impacts triggered by the Red Supply Chain storm and the delay in the signing of the Free Trade Agreement and its negotiations are reminding us of dealing with challenges in the future more carefully. The operational breakthroughs made by ASE in 2014 are the accomplishments that everyone within ASE and its business partners should be proud of! We have not only set an important milestone but also laid a solid groundwork for flourishing developments in the future. We were constantly making breakthroughs in sales and setting many new records in 2014. We also depicted an innovative blueprint and vision for the future. In the coming five, ten, and 30 years, however, ASE will be faced with sterner challenges. We can only approach the future with steady steps in an unfavorable environment when we stay together and work hard. Let's hold hands and jointly protect ASE that belongs to us to make it grow further and keep track of the industrial trends in the future to take lead in the next wave of electronic revolution.

Chairman: Jason C.S. Chang President: Richard H.P. Chang Accountant Manager: Hong-Ming Kuo

¹ Source: Forecast Analysis: Electronics and Semiconductors, Worldwide, 4Q14 Update, Published: 16 January 2015, Analyst(s): Ganesh Ramamoorthy, Bryan Lewis, Ben Lee, etc.

The Gartner Report(s) described herein, (the "Gartner Report(s)") represent(s) data, research opinion or viewpoints published, as part of a syndicated subscription service, by Gartner, Inc. ("Gartner"), and are not representations of fact. Each Gartner Report speaks as of its original publication date (and not as of the date of this Filing) and the opinions expressed in the Gartner Report(s) are subject to change without notice.

Attachment 2

Supervisors' Report

The Board of Directors has prepared and submitted the 2014 financial statements, which have been audited and certified by CPAs Chen Zhen-li and Jiang Jia-ling of Deloitte. These, the business report, and other forms including the resolution to distribute earnings have been reviewed by us. We are of the opinion that, in accordance with Article 219 of the Company Act, they correctly portray ASE's business activities and submit this report for your examination.

Advanced Semiconductor Engineering, Inc.

Supervisors: YY Tseng

David Pan

TS Chen

JJ Lee

Jerry Chang

April 8, 2015

Attachment 3

Advanced Semiconductor Engineering,

Inc. and Subsidiaries

**Consolidated Financial Statements as of December 31,
2013 and 2014 and for the Years Ended December 31,
2012, 2013 and 2014 and Report of Independent
Registered Public Accounting Firm**

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REPORT OF INDEPENDENT REGISTERED PUBLIC ACCOUNTING FIRM

To the Board of Directors and Shareholders of

Advanced Semiconductor Engineering, Inc.

We have audited the accompanying consolidated balance sheets of Advanced Semiconductor Engineering, Inc. (a corporation incorporated under the laws of the Republic of China) and its subsidiaries (collectively, the “Group”) as of December 31, 2013 and 2014, and the related consolidated statements of comprehensive income, changes in equity and cash flows for each of the three years in the period ended December 31, 2014, all expressed in New Taiwan dollars. These consolidated financial statements are the responsibility of the Group’s management. Our responsibility is to express an opinion on these consolidated financial statements based on our audits.

We conducted our audits in accordance with the standards of the Public Company Accounting Oversight Board (United States). Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the consolidated financial statements are free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the consolidated financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall consolidated financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the consolidated financial statements referred to above present fairly, in all material respects, the financial position of the Group as of December 31, 2013 and 2014, and the results of their operations and their cash flows for each of the three years in the period ended December 31, 2014, in conformity with International Financial Reporting Standards as issued by the International Accounting Standards Board.

Our audits also comprehended the translation of New Taiwan dollar amounts into U.S. dollar amounts and, in our opinion, such translation has been made in conformity with the basis stated in Note 4 to the consolidated financial statements. Such U.S. dollar amounts are presented solely for the convenience of the readers.

We have also audited, in accordance with the standards of the Public Company Accounting Oversight Board (United States), the Group’s internal control over financial reporting as of December 31, 2014, based on the criteria established in Internal Control - Integrated Framework (2013) issued by the Committee of Sponsoring Organizations of the Treadway Commission and our report dated March 11, 2015 expressed an unqualified opinion on the Group’s internal control over financial reporting.

/s/ Deloitte & Touche

March 11, 2015

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED BALANCE SHEETS****(Amounts in Thousands)**

ASSETS	December 31,	December 31,	US\$ (Note 4)
	2013 NT\$	2014 NT\$	
CURRENT ASSETS			
Cash and cash equivalents	\$45,026,371	\$51,694,410	\$1,635,899
Financial assets at fair value through profit or loss - current	2,764,269	4,988,843	157,875
Available-for-sale financial assets - current	2,376,970	1,533,265	48,521
Trade receivables, net	43,235,573	52,920,810	1,674,709
Other receivables	422,345	537,122	16,997
Current tax assets	150,596	65,312	2,067
Inventories	16,281,236	20,163,093	638,072
Inventories related to real estate business	18,589,255	23,986,478	759,066
Other financial assets - current	278,375	638,592	20,209
Other current assets	3,051,492	3,427,265	108,458
Total current assets	132,176,482	159,955,190	5,061,873
NON-CURRENT ASSETS			
Available-for-sale financial assets - non-current	1,140,329	941,105	29,782
Investments accounted for using the equity method	1,205,158	1,468,242	46,463
Property, plant and equipment	131,497,331	151,587,115	4,797,061
Goodwill	10,347,820	10,445,415	330,551
Other intangible assets	1,605,824	1,467,871	46,452
Deferred tax assets	3,684,702	4,265,220	134,975
Other financial assets - non-current	354,993	367,345	11,625
Long-term prepayments for lease	4,072,281	2,585,964	81,834
Other non-current assets	637,163	635,350	20,106
Total non-current assets	154,545,601	173,763,627	5,498,849
TOTAL	\$286,722,083	\$333,718,817	\$10,560,722

(Continued)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED BALANCE SHEETS****(Amounts in Thousands)**

	December 31,	December 31,	
	2013	2014	
LIABILITIES AND EQUITY	NT\$	NT\$	US\$ (Note 4)
CURRENT LIABILITIES			
Short-term borrowings	\$44,618,195	\$41,176,033	\$1,303,039
Financial liabilities at fair value through profit or loss - current	1,853,304	2,651,352	83,903
Derivative financial liabilities for hedging - current	3,310	—	—
Trade payables	28,988,976	35,411,281	1,120,610
Other payables	14,758,553	22,364,516	707,738
Current tax liabilities	4,225,390	6,630,696	209,832
Advance real estate receipts	19,248	480,325	15,200
Current portion of bonds payable	731,438	—	—
Current portion of long-term borrowings	5,276,206	2,831,007	89,589
Other current liabilities	1,585,177	2,134,917	67,561
Total current liabilities	102,059,797	113,680,127	3,597,472
NON-CURRENT LIABILITIES			
Bonds payable	20,582,567	31,270,131	989,561
Long-term borrowings	29,580,659	24,104,424	762,798
Deferred tax liabilities	2,663,767	3,932,819	124,456
Long-term payables	894,150	—	—
Accrued pension liabilities	4,545,960	4,382,530	138,688
Other non-current liabilities	651,171	657,392	20,804
Total non-current liabilities	58,918,274	64,347,296	2,036,307
Total liabilities	160,978,071	178,027,423	5,633,779
EQUITY ATTRIBUTABLE TO OWNERS OF THE COMPANY			
Share capital	78,180,258	78,715,179	2,490,987
Capital surplus	7,921,375	16,013,980	506,772
Retained earnings			
Legal reserve	8,720,971	10,289,878	325,629
Special reserve	3,663,930	3,353,938	106,137
Unappropriated earnings	25,190,778	36,000,026	1,139,241
Total retained earnings	37,575,679	49,643,842	1,571,007
Other equity	(102,554)	5,067,640	160,368
Treasury shares	(1,959,107)	(1,959,107)	(61,997)

Equity attributable to owners of the Company	121,615,651	147,481,534	4,667,137
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(Continued)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED BALANCE SHEETS****(Amounts in Thousands)**

	December 31, 2013	December 31, 2014	
	NT\$	NT\$	US\$ (Note 4)
NON-CONTROLLING INTERESTS	\$4,128,361	\$8,209,860	\$259,806
Total equity	125,744,012	155,691,394	4,926,943
TOTAL	\$286,722,083	\$333,718,817	\$10,560,722

The accompanying notes are an integral part of the financial statements. (Concluded)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****(Amounts in Thousands Except Earnings Per Share)**

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
OPERATING REVENUES	\$ 193,972,392	\$ 219,862,446	\$ 256,591,447	\$ 8,119,983
OPERATING COSTS	157,342,744	177,040,435	203,002,918	6,424,143
GROSS PROFIT	36,629,648	42,822,011	53,588,529	1,695,840
OPERATING EXPENSES				
Selling and marketing expenses	2,766,880	2,982,789	3,438,166	108,803
General and administrative expenses	8,283,264	8,712,862	10,214,810	323,254
Research and development expenses	7,872,422	9,064,712	10,289,684	325,623
Total operating expenses	18,922,566	20,760,363	23,942,660	757,680
Other income and expenses	83,192	(1,348,246)	228,615	7,235
PROFIT FROM OPERATIONS	17,790,274	20,713,402	29,874,484	945,395
NON-OPERATING INCOME AND EXPENSES				
Other income	553,088	493,884	529,251	16,749
Other gains and losses	244,830	447,886	607,299	19,218
Finance costs	(2,042,544)	(2,307,455)	(2,354,097)	(74,497)
Share of the profit or loss of associates	63,076	22,039	(121,882)	(3,857)
Total non-operating income and expenses	(1,181,550)	(1,343,646)	(1,339,429)	(42,387)
PROFIT BEFORE INCOME TAX	16,608,724	19,369,756	28,535,055	903,008
INCOME TAX EXPENSE	2,960,426	3,499,595	5,665,954	179,302
PROFIT FOR THE YEAR	13,648,298	15,870,161	22,869,101	723,706
OTHER COMPREHENSIVE INCOME (LOSS)				
Items that will not be reclassified subsequently to profit or loss:				
Remeasurement of defined benefit obligation	(818,546)	412,225	(28,145)	(891)
Share of other comprehensive income of associates	—	—	(1,031)	(32)

(Continued)

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ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES**CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME****(Amounts in Thousands Except Earnings Per Share)**

	For the Years Ended December 31			US\$ (Note 4)
	2012	2013	2014	
	NT\$	NT\$	NT\$	
Income tax relating to items that will not be reclassified subsequently	\$140,880	\$(66,706)	\$23,885	\$756
	(677,666)	345,519	(5,291)	(167)
Items that may be reclassified subsequently to profit or loss:				
Exchange differences on translating foreign operations	(3,269,623)	2,817,268	5,405,008	171,044
Unrealized gain (loss) on available-for-sale financial assets	16,539	14,839	(133,714)	(4,232)
Cash flow hedges	53,755	1,245	3,279	104
Share of other comprehensive income of associates	55,401	55,183	235,156	7,442
Income tax relating to items that may be reclassified subsequently	(9,138)	(769)	—	—
	(3,153,066)	2,887,766	5,509,729	174,358
Other comprehensive income (loss) for the year, net of income tax	(3,830,732)	3,233,285	5,504,438	174,191
TOTAL COMPREHENSIVE INCOME FOR THE YEAR	\$9,817,566	\$19,103,446	\$28,373,539	\$897,897
PROFIT FOR THE YEAR ATTRIBUTABLE TO:				
Owners of the Company	\$13,191,617	\$15,404,505	\$22,228,602	\$703,437
Non-controlling interests	456,681	465,656	640,499	20,269
	\$13,648,298	\$15,870,161	\$22,869,101	\$723,706
TOTAL COMPREHENSIVE INCOME FOR THE YEAR ATTRIBUTABLE TO:				
Owners of the Company	\$9,420,363	\$18,509,604	\$27,394,362	\$866,910
Non-controlling interests	397,203	593,842	979,177	30,987
	\$9,817,566	\$19,103,446	\$28,373,539	\$897,897
EARNINGS PER SHARE				
Basic	\$1.77	\$2.05	\$2.89	\$0.09
Diluted	\$1.73	\$1.99	\$2.79	\$0.09

EARNINGS PER AMERICAN DEPOSIT SHARE (“ADS”)

Basic	\$8.86	\$10.26	\$14.46	\$0.46
Diluted	\$8.65	\$9.96	\$13.93	\$0.44

The accompanying notes are an integral part of the consolidated financial statements. (Concluded)

ADVANCED SEMICONDUCTOR ENGINEERING, INC. AND SUBSIDIARIES

CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY

(Amounts in Thousands)

	Equity Attributable to Owners of the Company							Other E	
	Share Capital		Retained Earnings			Unappropriated			Exchang Differen on Translat Foreign Operatio
	Shares	Amounts	Capital Surplus	Legal Reserve	Special Reserve	Earnings	Total		
(In Thousands)									
BALANCE AT JANUARY 1, 2012	6,755,707	\$67,571,325	\$3,976,014	\$6,039,239	\$1,272,417	\$23,915,690	\$31,227,346	\$—	
Profit for the year ended December 31, 2012	—	—	—	—	—	13,191,617	13,191,617	—	
Other comprehensive income (loss) for the year ended December 31, 2012, net of income tax	—	—	—	—	—	(677,417)	(677,417)	(3,210)	
Total comprehensive income (loss) for the year ended December 31, 2012	—	—	—	—	—	12,514,200	12,514,200	(3,210)	
Appropriation of 2011 earnings Legal reserve	—	—	—	1,372,596	—	(1,372,596)	—	—	

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Special reserve	—	—	—	—	(1,272,417)	1,272,417	—	—
Cash dividends distributed by the Company	—	—	—	—	—	(4,325,284)	(4,325,284)	—
Share dividends distributed by the Company	931,600	9,315,995	—	—	—	(9,315,995)	(9,315,995)	—
	931,600	9,315,995	—	1,372,596	(1,272,417)	(13,741,458)	(13,641,279)	—
Cash dividends distributed by subsidiaries	—	—	—	—	—	—	—	—
Cancel of treasury shares	(105,475)	(1,054,750)	(1,427,861)	—	—	(290,023)	(290,023)	—
Issue of dividends received by subsidiaries from the parent company	—	—	83,117	—	—	—	—	—
Changes in capital surplus from investments in associates accounted for using the equity method	—	—	1,790	—	—	—	—	—
Partial disposal of interests in subsidiaries and additional acquisition of partially-owned subsidiaries	—	—	2,178,714	—	—	—	—	—
Issue of ordinary shares under employee share options	20,460	215,097	462,860	—	—	—	—	—
BALANCE AT DECEMBER 31, 2012	7,602,292	76,047,667	5,274,634	7,411,835	—	22,398,409	29,810,244	(3,210)
	—	—	—	—	3,353,938	(3,353,938)	—	—

Special reserve
under Rule No.
1010012865
issued by the
Financial
Supervisory
Commission)

Profit for the year ended December 31, 2013	—	—	—	—	—	15,404,505	15,404,505	—
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