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GENERAL MOTORS CORP Form 8-A12B May 19, 2003

FORM 8-A

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES PURSUANT TO SECTION 12(b) OR (g) OF THE SECURITIES EXCHANGE

ACT OF 1934

GENERAL MOTORS CORPORATION (Exact name of registrant as specified in its charter)

Delaware TIN# 38-0572515

(State of incorporation or organization)

300 Renaissance Center Detroit, Michigan

TIN# 38-0572515

(I.R.S. Employer Identification No.)

48265-3000

Detroit, Michigan 48265-3000
-----(Address of principal executive offices) (Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box. []

Securities to be registered pursuant to Section 12(b) of the Act:

Securities to be registered pursuant to Section 12(g) of the Act: None

Information required in registration statement

Item 1. Description of Registrant's Securities to be Registered.

A description of the Registrant's 7.375% Senior Notes due May 15, 2048 to be registered hereby is contained in the "Description of Debt Securities" set forth in the Prospectus dated March 28, 2003 and Prospectus Supplement dated May 14, 2003, filed as part of the Registrant's Registration Statement Number 333-103530 under the Securities Act of 1933, and such description is incorporated herein by this reference.

Signature

Pursuant to the requirements of Section 12 of the Securities and Exchange Act

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of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

General Motors Corporation
 (Registrant)

Date: May 19, 2003 By: /s/ Sanjiv Khattri

Sanjiv Khattri, Assistant Treasurer As Attorney-in-Fact of Walter G. Borst

(Treasurer)