

Edgar Filing: E TRADE GROUP INC - Form 8-K

E TRADE GROUP INC
Form 8-K
May 22, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) May 22, 2001

E*TRADE Group, Inc.

(Exact name of registrant as specified in charter)

Delaware

1-11921

94-2844166

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification No.)

4500 Bohannon Drive, Menlo Park, California

94025

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code:

(650) 331-6000

Not Applicable

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS

On May 21, 2001, E*TRADE Group, Inc. issued a Press Release announcing that it intends, subject to market conditions, to sell approximately \$250 million aggregate principal amount of convertible subordinated notes in a private placement. The Press Release is filed as an Exhibit to this Current Report on Form 8-K and the contents of the Exhibit are included herein by reference.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 22, 2001

E*TRADE Group, Inc.

By: /s/ Leonard C. Purkis

Leonard C. Purkis, Chief
Financial Officer (principal
financial and accounting officer)

EXHIBIT INDEX

EXHIBIT NUMBER	DESCRIPTION
99.1	Press Release issued May 21, 2001