

BION ENVIRONMENTAL TECHNOLOGIES INC

Form 8-K

May 13, 2015

**UNITED STATES**

**SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**

**Securities Exchange Act of 1934**

**May 11, 2015**

Date of Report (date of earliest event reported)

**BION ENVIRONMENTAL TECHNOLOGIES, INC.**

Exact name of Registrant as Specified in its Charter

**Colorado**  
State or Other Jurisdiction of  
Incorporation

**000-19333**  
Commission File Number

**84-1176672**  
IRS Employer Identification  
Number

**Box 566/1774 Summitview Way**

**Crestone, Colorado 81131**

Address of Principal Executive Offices, Including Zip Code

**(212) 758-6622**

Registrant's Telephone Number, Including Area Code

**Not applicable**

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**ITEM 3.03 MATERIAL MODIFICATION TO RIGHTS OF SECURITY HOLDERS.**

Effective May 13, 2015 the Company reduced the exercise price of all 1,397,333 outstanding warrants which expire between June 30, 2015 (as extended) and December 31, 2015 to \$1.05 per share for the period from May 14, 2015 through June 30, 2015 (unless extended another 15 days to July 15, 2015 in the Company's sole discretion).

**ITEM 7.01 REGULATION FD DISCLOSURE.**

On May 11, 2015, the Company issued a press release entitled **Bion Vice Chairman Testifies at Senate Majority Policy Committee Hearing on Pennsylvania Senate Bill 724** which has been placed on the Company's website, [www.biontech.com](http://www.biontech.com).

**ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.**

(a)

Financial Statements of Businesses Acquired

Not Applicable.

(b)

Pro Forma Financial Information

Not Applicable.

(c)

Shell Company Transactions

Not Applicable.

(d)

Exhibits.

Exhibit

<u>Number</u>	<u>Description</u>
99.1	Press Release titled <b>Bion Vice Chairman Testifies at Senate Majority Policy Committee Hearing on Pennsylvania Senate Bill 724</b> (dated May 11, 2015)

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**BION ENVIRONMENTAL TECHNOLOGIES, INC.**

Date: May 13, 2015

By: *s/ Mark A. Smith*

Mark A. Smith, President