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CVEO CORP
Form 15-12B
August 06, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 15

CERTIFICATION AND NOTICE OF TERMINATION OF REGISTRATION UNDER SECTION 12(g) OF THE SECURITIES EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE REPORTS UNDER SECTIONS 13 AND 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934.

Commission File Number: 1-13430

CVEO Corporation (formerly named Converse, Inc.)

(Exact name of registrant as specified in its charter)

790 Turnpike Street, Suite 202, North Andover, MA 01845

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Common Stock, without par value

(Title of each class of securities covered by this Form)

N.A.

(Titles of all other classes of securities for which a duty to file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate rule provision(s) relied upon to terminate or suspend the duty to file reports:

Rule 12g-4(a)(1)(i)	<input checked="" type="checkbox"/>	Rule 12h-3(b)(1)(i)	<input type="checkbox"/>
Rule 12g-4(a)(1)(ii)	<input type="checkbox"/>	Rule 12h-3(b)(1)(ii)	<input type="checkbox"/>
Rule 12g-4(a)(2)(i)	<input type="checkbox"/>	Rule 12h-3(b)(2)(i)	<input type="checkbox"/>
Rule 12g-4(a)(2)(ii)	<input type="checkbox"/>	Rule 12h-3(b)(2)(ii)	<input type="checkbox"/>
		Rule 15d-6	<input type="checkbox"/>

Approximate number of holders of record as of the certification or notice date: None*

Pursuant to the requirements of the Securities Exchange Act of 1934, CVEO Corporation has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

Date August 1, 2002

By: /s/ David Ferrati

David Ferrati
Chief Restructuring Officer

* CVEO Corporation's Second Amended Chapter 11 Plan, as Modified became effective on July 31, 2002. Pursuant to such Plan, all of the Common Stock of CVEO Corporation was cancelled and is not longer outstanding.

