INLAND REAL ESTATE CORP Form 8-K April 05, 2013

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 3, 2013

(Exact Name of Registrant as Specified in its Charter)

Maryland 001-32185 36-3953261

(State or Other Jurisdiction of Incorporation) (Commission File (IRS Employer Identification No.)

2901 Butterfield Road

Oak Brook, Illinois 60523 (Address of Principal Executive Offices)

(630) 218-8000

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01. Other Events.

On April 3, 2013, the Company issued a press release announcing that it has executed the final phase of its redevelopment of the Rivertree Court shopping center in the Chicago suburb of Vernon Hills, Illinois, with the addition of a new Ross Dress for Less store ("Ross"). Ross is one of the largest off-price apparel and home fashion chains in the United States and has signed a lease to occupy 26,555 square feet of space at the center. The Company also recently signed leases with Pier 1 Imports for a 10,400-square-foot space and Shoe Carnival for an 11,250-square-foot store at the center.

A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1 and is incorporated in its entirety in this Item 8.01 disclosure by reference.

Item 9.01. Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired: N/A
- (b) Pro Forma Financial Information: N/A
- (c) Shell Company Transactions: N/A
- (d) Exhibits:

Exhibit No. Description

99.1 News release of Inland Real Estate Corporation, dated April 3, 2013.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INLAND REAL ESTATE CORPORATION

Date: April 5, 2013 By: /s/ Mark E. Zalatoris

Name: Mark E. Zalatoris

Title: President and Chief Executive Officer

EXHIBIT INDEX

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