

HEARTLAND FINANCIAL USA INC
Form 8-K
May 06, 2005

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

| | |
|-----------------------------------|-------------|
| Date of Report | May 6, 2005 |
| (Date of earliest event reported) | May 6, 2005 |

HEARTLAND FINANCIAL, USA, INC.
(Exact name of Registrant as specified in its charter)

Delaware

(State or other jurisdiction of incorporation)

| | |
|--------------------------|---|
| 0-24724 | 42-1405748 |
| (Commission File Number) | (I.R.S. Employer Identification Number) |

| | |
|---|--------------|
| 1398 Central Avenue, Dubuque, Iowa | 52001 |
| (Address of principal executive offices) | (Zip Code) |

(563) 589-2100
(Registrant's telephone number, including area code)

Not Applicable
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2 below):

Written communication pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

oPre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17CFR 240.13e-14(c))

Item 8.01 Other Events

On or about May 6, 2005, Heartland Financial USA, Inc., (the "Company") mailed its 1st Quarter 2005 "Investment Profile," its quarterly newsletter to shareholders. A copy of the Company's 1st Quarter Investment Profile Newsletter is attached hereto as Exhibit 99.

Item 9.01 Financial Statements, Pro Forma Financial Information and Exhibits

(a) FINANCIAL STATEMENTS OF BUSINESS ACQUIRED.

None.

(b) PRO FORMA FINANCIAL INFORMATION.

None.

(c) EXHIBITS

99 1st Quarter Investment Profile Newsletter

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**HEARTLAND FINANCIAL
USA, INC.**

By: /s/ John K. Schmidt
Executive Vice President, CFO &
COO
Dated: September 29, 2004