

Edgar Filing: DOMINION RESOURCES INC /VA/ - Form 424B3

DOMINION RESOURCES INC /VA/  
Form 424B3  
January 16, 2002

Pricing Supplement Dated January 14, 2002  
(To Prospectus dated March 2, 2001 and  
Prospectus Supplement dated May 25, 2001)

Rule 424(b) (3)  
File No. 333-55904  
CUSIP: 25746KAB7

DOMINION RESOURCES, INC.  
Medium-Term Notes, Series A - Fixed Rate

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|                          |                |             |
|--------------------------|----------------|-------------|
| Principal Amount:        | \$ 250,000,000 | Interest Ra |
| Original Issue Discount: | \$ 540,000     | Original Is |
| Net Proceeds to Issuer:  | \$ 249,460,000 | Stated Matu |

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Interest Payment Dates: Each January 15 and July 15, beginning July 15, 2002

Redemption:

- The Notes cannot be redeemed prior to the Stated Maturity Date.  
 The Notes may be redeemed prior to Stated Maturity Date.  
Redemption Date(s): N/A  
Initial Redemption Percentage: N/A  
Annual Redemption Percentage Reduction: N/A (% until Redemption  
Percentage is 100% of the Principal Amount)

Repayment:

- The Notes cannot be repaid prior to the Stated Maturity Date.  
 The Notes can be repaid prior to the Stated Maturity Date at the option  
of the holder of the Notes.  
Optional Repayment Date(s): N/A  
Repayment Price: N/A

Denomination:  \$1,000  \$ 25  Other \_\_\_\_\_

Currency: Specified Currency: U.S. dollars (If other than U.S. dollars,  
see attached)  
Minimum Denominations: \_\_\_\_\_ (Applicable only if  
Specified Currency is other than U.S. dollars)

Form:  Book Entry  Certificated

Agent:  Merrill Lynch & Co.  Banc of America Securities LLC  Credit Suisse  
 JP Morgan  Lehman Brothers  Morgan Stanley

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Agent acting in the capacity indicated:  Agent  Principal

If as Agent: The Notes are being offered at a fixed initial public offering price of 100% of principal amount.

If as Principal: The Notes are being offered at varying prices related to prevailing market prices at the time of resale.

Other Provisions: N/A