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ARCH WIRELESS INC  
Form 8-K  
August 02, 2001

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 2, 2001

Arch Wireless, Inc.

-----  
(Exact Name of Registrant as Specified in Charter)

|  |                                       |  |
|--|---------------------------------------|--|
| Delaware   | 000-23232/001-14248                   | 31-1358569                                       |
| -----<br>(State or Other Jurisdiction<br>of Incorporation) | -----<br>(Commission<br>File Numbers) | -----<br>(I.R.S. Employer<br>Identification No.) |
| 1800 West Park Drive, Suite 250<br>Westborough, MA         |                                       | 01581  |
| -----<br>(Address of Principal Executive Offices)          |                                       | -----<br>(Zip Code)                              |

Registrant's telephone number, including area code: (508) 870-6700

ITEM 5. OTHER EVENTS.

Default in Indebtedness

Arch Wireless Communications, Inc. ("AWCI"), a wholly owned subsidiary of Arch Wireless, Inc. (the "Registrant"), is today in default under its outstanding 12-3/4% Senior Notes due 2007 for nonpayment of interest due on July 2, 2001. This default also constitutes a default under (i) AWCI's 9-1/2% Senior Notes due 2004, (ii) AWCI's 14% Senior Notes due 2004 and (iii) the Third Amended and Restated Credit Agreement, dated as of March 23, 2000, as amended, by and among Arch Wireless Holdings, Inc., an indirect wholly owned subsidiary of the Registrant, The Bank of New York as administrative agent and the other lenders party thereto.

In addition, AWCI has deferred the interest payment due on August 1, 2001 under its 9-1/2% Senior Notes.

A copy of the press release issued by the Registrant on July 23, 2001 relating to the withdrawal of its proposal to restructure its outstanding debt is attached hereto as an exhibit.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

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(c) Exhibits.

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
| 99.1                 | Press release dated July 23, 2001 announcing the withdrawal of the proposal by the Registrant to restructure its outstanding debt |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 2, 2001

ARCH WIRELESS, INC.

By: /s/ J. Roy Pottle  
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Name: J. Roy Pottle  
Title: Executive Vice President and  
Chief Financial Officer

EXHIBIT INDEX

| Exhibit No.<br>----- | Description<br>-----  |
|----------------------|---|
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