

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

December 02, 2003

PRICING SUPPLEMENT NO. 1

Rule 424(b) (3)

DATED: November 26, 2003

File No. 333-109793

(To Prospectus dated November 17, 2003,  
and Prospectus Supplement dated November 17, 2003)

\$10,668,950,162

THE BEAR STEARNS COMPANIES INC.  
Medium-Term Notes, Series B

Principal Amount: \$50,000,000    Floating Rate Notes     Book Entry Notes   
Original Issue Date: 12/2/2003    Fixed Rate Notes     Certificated Notes   
Maturity Date: 11/28/2005    CUSIP#: 073928C35  
Option to Extend Maturity:    No   
    Yes     Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:  
-----

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:  
-----

Interest Rate Basis:    Maximum Interest Rate: N/A  
[ ] Commercial Paper Rate    Minimum Interest Rate: N/A  
[ ] Federal Funds Effective Rate  
[ ] Federal Funds Open Rate    Interest Reset Date(s): \*  
[ ] Treasury Rate    Interest Reset Period: Quarterly  
[ ] LIBOR Reuters    Interest Payment Date(s): \*\*  
[x] LIBOR Telerate  
[ ] Prime Rate  
[ ] CMT Rate  
Initial Interest Rate: 1.24188%    Interest Payment Period: Quarterly  
Index Maturity: Three Months  
Spread (plus or minus): +0.07%

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

\* 2/28/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05 and 8/28/05.

\*\* 3/1/04, 5/28/04, 8/28/04, 11/28/04, 2/28/05, 5/28/05, 8/28/05 and 11/28/05.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.