

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

May 01, 2003

PRICING SUPPLEMENT NO. 1

Rule 424(b)(3)

DATED: April 28, 2003

File No. 333-104455

(To Prospectus dated April 24, 2003,
and Prospectus Supplement dated April 24, 2003)

\$10,227,293,162

THE BEAR STEARNS COMPANIES INC.

MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$100,000,000 Floating Rate Notes [x] Book Entry Notes [x]

Original Issue Date: 5/1/2003 Fixed Rate Notes [] Certificated Notes []

Maturity Date: 4/29/2005 CUSIP#: 073928ZG1

Option to Extend Maturity: No [x]
Yes [] Final Maturity Date:

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Maximum Interest Rate: N/A

[] Commercial Paper Rate

Minimum Interest Rate: N/A

[] Federal Funds Effective Rate

[] Federal Funds Open Rate

Interest Reset Date(s): *

[] Treasury Rate

Interest Reset Period: Monthly

[] LIBOR Reuters

Interest Payment Date(s): **

[x] LIBOR Telerate

[] Prime Rate

[] CMT Rate

Initial Interest Rate: 1.46%

Interest Payment Period: Monthly

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Index Maturity: One Month

Spread (plus or minus): +0.14%

* On the 29th of each month prior to Maturity.

** On the 29th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.