

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
Form 424B3
April 03, 2001

PRICING SUPPLEMENT NO. 33
 DATED: April 2, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$8,000,000 Floating Rate Notes [] Book Entry Notes [x]
 Original Issue Date: 4/3/2001 Fixed Rate Notes [x] Certificated Notes []
 Maturity Date: 4/1/2002 CUSIP#: 073928TQ6
 Option to Extend Maturity: No [x] Final Maturity Date:
 Yes []

Redeemable On -----	Redemption Price(s) -----	Optional Repayment Date(s) -----	Optional Repayment Price(s) -----
N/A	N/A	N/A	N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 4.60%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate: N/A
[] Commercial Paper Rate	Minimum Interest Rate: N/A
[] Federal Funds Rate	Interest Reset Date(s):
[] Treasury Rate	Interest Reset Period:
[] LIBOR Reuters	Interest Payment Date(s):
[] LIBOR Telerate	
[] Prime Rate	
[] CMT Rate	
Initial Interest Rate:	Interest Payment Period:
Index Maturity:	

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Spread (plus or minus):

* On October 1, 2001 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.