

Edgar Filing: SYSCO CORP - Form 8-K

under the Securities Exchange Act of 1934 ("Exchange Act") and incorporated by reference in those filings of Sysco Corporation ("SYSCO") that provide for the incorporation of all reports and documents filed by SYSCO under the Exchange Act.

On May 2, 2005, SYSCO issued a press release announcing its results of operations for the third quarter ended April 2, 2005 of its fiscal year ending July 2, 2005. SYSCO hereby incorporates by reference herein the information set forth in its Press Release dated May 2, 2005, a copy of which is attached hereto as Exhibit 99.1.

Except for the historical information contained in this report, the statements made by SYSCO are forward looking statements that involve risks and uncertainties. All such statements are subject to the safe harbor created by the Private Securities Litigation Reform Act of 1995. SYSCO's future financial performance could differ significantly from the expectations of management and from results expressed or implied in the Press Release. For further information on other risk factors, please refer to the "Risk Factors" contained in SYSCO's Annual Report on Form 10-K for the fiscal year ended July 3, 2004 as filed with the Securities and Exchange Commission.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(a) Financial Statements of Businesses Acquired.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

Exhibit Number -----	Description -----
99.1*	Press Release dated May 2, 2005

* This exhibit is filed, not furnished.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, SYSCO has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SYSCO CORPORATION

Date: May 2, 2005

By: /s/ John K. Stubblefield, Jr.

Edgar Filing: SYSCO CORP - Form 8-K

Name: John K. Stubblefield, Jr.
Title: Executive Vice President,
Finance and Chief Financial
Officer

-3-

EXHIBIT INDEX

Exhibit Number -----	Description -----	Page ----
99.1*	Press Release dated May 2, 2005	5

*This exhibit is filed, not furnished.

-4-