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CRYOLIFE INC Form 8-K August 05, 2003

SECURITIES AND EXCHANGE COMMISSION WASHINGTON D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): AUGUST 5, 2003

CRYOLIFE, INC. (Exact name of registrant as specified in charter)

Commission File Number: 1-13165

FLORIDA 59-2417093

(State or other jurisdiction of (IRS Employer Identification No.) incorporation)

KENNESAW, GEORGIA

1655 ROBERTS BOULEVARD N.W.

30144

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number including area code: (770) 419-3355

(Former name or former address, if changed since last report)

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.
 - (a) Financial Statements.

Not applicable.

(b) Pro Forma Financial Information.

Not applicable.

(c) Exhibits.

Description Exhibit Number

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99.1

Press Release dated August 5, 2003

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

The information provided pursuant to this Item 12 is to be considered "filed" under the Securities Exchange Act of 1934 ("Exchange Act") and incorporated by reference into those filings of CryoLife, Inc. ("CryoLife") that provide for the incorporation of all reports and documents filed by CryoLife under the Exchange Act.

On August 5, 2003, CryoLife issued a press release announcing its results for the quarter ended June 30, 2003. CryoLife hereby incorporates by reference herein the information set forth in its Press Release dated August 5, 2003, a copy of which is attached hereto as Exhibit 99.1. Except as otherwise provided in the press release, the press release speaks only as of the date of such press release and such press release shall not create any implication that the affairs of CryoLife have continued unchanged since such date.

Except for the historical information contained in this report, the statements made by CryoLife are forward-looking statements that involve risks and uncertainties. All such statements are subject to the safe harbor created by the Private Securities Litigation Reform Act of 1995. CryoLife's future financial performance could differ significantly from the expectations of management and from results expressed or implied in the Press Release. For further information on other risk factors, please refer to the "Risk Factors" contained in the press release and in CryoLife's Form 10-K for the fiscal year ended December 31, 2002, as filed with the Securities and Exchange Commission. CryoLife disclaims any obligation or duty to update or modify these forward-looking statements.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CRYOLIFE, INC.

Date: August 5, 2003 By: /s/ D. Ashley Lee

Name: D. Ashley Lee

Title: Vice President, Chief Financial

Officer and Treasurer

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EXHIBIT INDEX

Exhibit Number	Description	Page
99.1	Press Release dated August 5, 2003	ļ