

Edgar Filing: INVERNESS MEDICAL INNOVATIONS INC - Form 8-K

INVERNESS MEDICAL INNOVATIONS INC
Form 8-K
December 31, 2001

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (date of earliest event reported): December 21, 2001

INVERNESS MEDICAL INNOVATIONS, INC.

Delaware	001-16789	04-3565120
-----	-----	-----
State or other jurisdiction of incorporation	Commission File Number	IRS Employer Identification No.
51 Sawyer Road, Suite 200, Waltham, MA		02453
-----	-----	-----
(Address of principal executive offices)		(Zip Code)

Registrant's telephone number, including area code: (781) 647-3900

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On December 21, 2001, Inverness Medical Innovations, Inc. (the "Company") and IVC Industries, Inc. ("IVC") announced in a joint press release that they had entered into a definitive Agreement and Plan of Merger (the "Merger Agreement") in which the Company has agreed to acquire IVC. A copy of the press release announcing the signing of the Merger Agreement is attached as Exhibit 99.1 to this Current Report on Form 8-K.

-2-

Item 7. Financial Statement and Exhibits.

(c) Exhibits

Number	Title
-----	-----

Edgar Filing: INVERNESS MEDICAL INNOVATIONS INC - Form 8-K

99.1 Press Release dated December 21, 2001, entitled "Inverness Medical Innovations, Inc. Agrees to Acquire IVC Industries, Inc."

-3-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

INVERNESS MEDICAL INNOVATIONS, INC.

Dated: December 31, 2001

By: /s/ Ron Zwanziger

Ron Zwanziger
President and Chief
Executive Officer

-4-

EXHIBIT INDEX

Number -----	Title -----
99.1	Press Release dated December 21, 2001, entitled "Inverness Medical Innovations, Inc. Agrees to Acquire IVC Industries, Inc."